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CHINA SHANSHUI CEMENT GROUP LIMITED

中國山水水泥集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 691)

US\$500,000,000 7.5% SENIOR NOTES DUE 2020

(Stock Code: 5880)

UPDATE ON THE REVIEW HEARING

This announcement is made by China Shanshui Cement Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.24A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) (the “**Listing Rules**”).

The Company refers to the announcement that the Company made on 20 September 2018 relating to, amongst others, the review hearing by the Listing (Review) Committee to be held on 18 October 2018 in relation to the decision of the Listing Department of the Stock Exchange (the “**Listing Department**”) to commence procedures to cancel the Company’s listing under Rule 6.01(2) and/or Rule 6.01(4) of the Listing Rules (the “**Review Hearing**”).

The Company announced on 7 October 2018 its share trading resumption plan and convened the adjourned annual general meeting and an extraordinary general meeting (the “**Meetings**”) to be held on 30 October 2018 to approve its share trading resumption plan.

The Company has since applied to the Listing (Review) Committee to adjourn the Review Hearing until after the Meetings. The Company received a notification letter from the Listing (Review) Committee on 16 October 2018 under which the Listing (Review) Committee allows the Company’s application. The Company and the Listing Department may apply to restore the Review Hearing.

CONTINUED SUSPENSION OF TRADING

Trading in the Shares and debt securities of the Company on the Stock Exchange will remain suspended until further notice.

The Company understands that the Stock Exchange will not grant any listing approval sought by the Company unless and until the Company has demonstrated its fulfilment of all the resumption conditions and compliance with the Listing Rules to the Stock Exchange's satisfaction.

Shareholders of the Company and potential investors should exercise caution when dealing in the Shares or other securities of the Company.

By Order of the Board
China Shanshui Cement Group Limited
CHANG Zhangli
Chairman

Hong Kong, 16 October 2018

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. CHANG Zhangli and Ms. WU Ling-ling; and three independent non-executive Directors, namely Mr. CHANG Ming-cheng, Mr. LI Jianwei and Mr. HSU You-yuan.