

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 28 September 2018 (the “Prospectus”) issued by Yun Lee Marine Group Holdings Limited (潤利海事集團控股有限公司) (the “Company”).*

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## **Yun Lee Marine Group Holdings Limited**

**潤利海事集團控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 2682)**

### **POSTPONEMENT OF THE SHARE OFFER**

On 16 October 2018, the Company, the Sponsor, the Joint Bookrunners, the Co-Managers, the Public Offer Underwriters, the executive Directors and the Controlling Shareholders have entered into an agreement in relation to the termination of the Public Offer Underwriting Agreement. Accordingly, the Price Determination Agreement and the Placing Underwriting Agreement in relation to the Placing will not be entered into. The Share Offer will therefore not proceed as originally scheduled at the time being.

The Company would like to express its gratitude to investors who have expressed an interest in the Company as well as their support and positive feedback during the Share Offer.

## **REFUND OF APPLICATION MONIES**

Application monies in respect of applications made on **WHITE** or **YELLOW** Application Forms for the Public Offer Shares (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) will be refunded in full without interest. Refund cheques in respect of **WHITE** or **YELLOW** Application Forms will be despatched to the applicants' addresses as specified in their relevant Application Forms (as the case may be) by ordinary post on Monday, 22 October 2018 and at the applicants' own risk.

If you have applied for less than 1,000,000 Public Offer Shares, your refund cheque(s) will be despatched to you by ordinary post without interest to the address as specified on the relevant Application Form on Monday, 22 October 2018 at your own risk.

If you have applied for 1,000,000 Public Offer Shares or more on a **WHITE** or **YELLOW** Application Form and have provided all information required in your Application Form, you may collect your refund cheque(s) from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, 22 October 2018. If you are an individual who are eligible for personal collection, you must not authorise any other person to make the collection on your behalf. If you are a corporate applicant which is eligible for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your company chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If you do not collect your refund cheque(s) within the time period specified for collection, they will be despatched thereafter to you by ordinary post to the address as specified in your Application Form at your own risk.

All refund cheques will be crossed “Account Payee Only” in favour of the applicant (or in the case of joint applicants, the first-named applicant) for all application monies. Part of the applicant’s Hong Kong Identity Card number/passport number, or, if in the case of joint applicants, part of the Hong Kong Identity Card number/passport number of first-named applicant may be printed on the refund cheque.

Application monies in respect of applications made under the **HK eIPO White Form** service for the Public Offer Shares (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%) will be refunded in full without interest. In the case of application monies paid from a single bank account, e-Auto Refund payment instructions will be despatched to the respective application payment bank accounts on Monday, 22 October 2018. In the case of application monies paid from multiple bank accounts, refund cheques will be despatched to the applicants’ respective addresses specified in their **HK eIPO White Form** applications by ordinary post on Monday, 22 October 2018 at the applicants’ own risk.

Applicants who applied for Public Offer Shares by giving **electronic application instructions** to HKSCC will have the balance of the amounts paid on application (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) credited to their designated bank accounts or the designated bank accounts of their brokers or custodians without interest on Monday, 22 October 2018.

Applicants who have instructed their brokers or custodians to give **electronic application instructions** on their behalf can check the amounts of refund monies payable to them with those brokers or custodians.

Applicants who applied as a CCASS Investor Participant can check the amounts of refund monies payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) on Monday, 22 October 2018. Immediately after the credit of refund monies to the applicants’ bank accounts, HKSCC will also make available to them an activity statement showing the amounts of refund monies credited to their designated bank accounts.

All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

By Order of the Board of Directors  
**Yun Lee Marine Group Holdings Limited**  
潤利海事集團控股有限公司  
**Wen Tsz Kit Bondy**  
*Chairman*

Hong Kong, 16 October 2018

*As at the date of this announcement, Mr. Wen Tsz Kit Bondy and Ms. Chan Sau Ling Amy are the executive Directors, and Mr. Liu Hon Por Francis, Mr. Wu Tai Cheung and Mr. Fu Bradley are the independent non-executive Directors.*