

**IMPORTANT:** The Stock Exchange of Hong Kong Limited (the “SEHK”), the Hong Kong Exchanges and Clearing Limited (the “HKEx”), the Hong Kong Securities and Futures Commission (the “SFC”) and the Hong Kong Securities Clearing Company Limited (the “HKSCC”) take no responsibility for the contents of this Announcement and Notice, Make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement and Notice.

SFC authorisation is not a recommendation or an endorsement of the Trust (as defined below) and the Terminating Sub-Fund (as defined below) nor does it guarantee the commercial merits of the Trust and the Terminating Sub-Fund or their performance. It does not mean the Trust and the Terminating Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

Further to the Announcement and Notice dated 18 October 2017 and titled “Announcement And Notice Of The Proposed Cessation Of Trading, Termination, Voluntary Deauthorisation and Delisting And Waiver From Strict Compliance With Certain Provisions Of The Code” (the “First Announcement”), the First Distribution Announcement dated 28 December 2017 (the “First Distribution Announcement”) and the Further Distribution Announcement dated 31 January 2018 (the “Further Distribution Announcement”), this Announcement is to inform Relevant Investors of the extension of Further Distributions and postponement of the Termination Date of the Harvest CSI Smallcap 500 Index ETF (the Terminating Sub-Fund”, a Sub-Fund as defined in the Prospectus).

As disclosed in section 2.3 of the First Announcement and section 3 of both the First Distribution Announcement and the Further Distribution Announcement, if trading of any Suspended Stock has not resumed by 18 October 2018, the Manager will publish an announcement on such date to inform Relevant Investors of the extension of the period of Further Distributions and the postponement of the Termination Date.

As at 16 October 2018, the Terminating Sub-Fund held 1 Suspended Stock, the value of which is approximately RMB2,648 and accounted for 2.97% of the Terminating Sub-Fund’s Net Asset Value as of 16 October 2018.

Therefore, the Manager would like to extend the period for Further Distributions and postpone the Termination Date to a day no later than 30 April 2019 (Tuesday) based on the prevailing market conditions. The Manager will publish an announcement on the Termination Date about the termination, deauthorisation and delisting of the Terminating Sub-Fund. If trading of the Suspended Stock has not resumed by 30 April 2019, the Manager will further publish an announcement on such date to inform Relevant Investors of the further extension of the period of Further Distributions and the postponement of the Termination Date.

When the Suspended Stock resumes trading and is disposed, Further Distributions will be made to Relevant Investors. The Manager will issue an announcement at least one business day before the Further Distribution Date to provide updates on the disposal of Suspended Stock and Further Distributions. The Manager will also update Relevant Investors by further announcements as and when appropriate in accordance with the applicable regulatory requirements, including announcements: (i) to inform Relevant Investors about the further extension of the period of Further Distributions and the

postponement of the Termination Date, if any Suspended Stock is not liquidated by 30 April 2019; and (ii) in due course, to inform investors of the Further Distribution Date, the Termination Date, the dates for the deauthorisation and the delisting.

IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Units in the Terminating Sub-Fund, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the extension of the Further Distributions. Investors should exercise caution and consult with their professional and financial advisers on the course of actions to be taken in relation to their Units.

## **Harvest Funds (Hong Kong) ETF (the “Trust”)**

*(A Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)*

**Harvest CSI Smallcap 500 Index ETF  
(RMB Counter Stock Code: 83150)  
(HKD Counter Stock Code: 03150)  
(the “Terminating Sub-Fund”)**

### **EXTENSION OF FURTHER DISTRIBUTIONS AND POSTPONEMENT OF THE TERMINATION DATE ANNOUNCEMENT**

Reference is made to the Announcement and Notice dated 18 October 2017 titled “Announcement And Notice Of The Proposed Cessation Of Trading, Termination, Voluntary Deauthorisation and Delisting And Waiver From Strict Compliance With Certain Provisions Of The Code” (the “First Announcement”), the First Distribution Announcement dated 28 December 2017 (the “First Distribution Announcement”), the Further Distribution Announcement dated 31 January 2018 (the “Further Distribution Announcement”, together with “First Distribution Announcement”, the “Distribution Announcements”) issued by Harvest Global Investments Limited (the “Manager”), the manager of the Trust and the Terminating Sub-Fund.

Capitalised terms not defined in this Announcement shall have the same meanings as defined in the First Announcement.

The purpose of this Announcement is to inform the Relevant Investors of the extension of the period of Further Distributions and postponement of the Termination Date. Relevant Investors, as defined in the First Announcement, mean those investors who remain invested in the Terminating Sub-Fund as of 27 November 2017, being the Distribution Record Date. As disclosed in section 2.3 of the First Announcement and section 3 of both the First Distribution Announcement and the Further Distribution Announcement, if trading of any Suspended Stock has not resumed by 18 October 2018, the Manager will publish an announcement to inform Relevant Investors of the extension

of the period of Further Distributions and the postponement of the Termination Date. As at 16 October 2018, the Terminating Sub-Fund held 1 Suspended Stock, the value of which is approximately RMB2,648 and accounted for 2.97% of the Terminating Sub-Fund's Net Asset Value as of 16 October 2018. Therefore, the Manager would like to extend the period for Further Distributions and postpone the Termination Date to a day no later than 30 April 2019 (Tuesday) based on the prevailing market conditions. The Trustee does not have any objection to such arrangement. The Manager will further publish an announcement on the Termination Date about the termination, deauthorisation and delisting of the Terminating Sub-Fund. If trading of the Suspended Stock has not resumed by 30 April 2019, the Manager will further publish an announcement on such date to inform the Relevant Investors of the further extension of the period of Further Distributions and the postponement of the Termination Date. Please refer to the First Announcement for further details on the treatment of Suspended Stocks.

The Manager will also update the Relevant Investors by further announcements:

- (in due course) an announcement to inform the Relevant Investors about each Further Distribution;
- (shortly before 30 April 2019, if any Suspended Stock has not resumed trading and realised by then) an announcement to inform the Relevant Investors about the further extension of the period of Further Distributions and the postponement of the Termination Date; and
- (on or around the Termination Date) an announcement informing the Relevant Investors about the Termination Date, dates for the deauthorisation and delisting of the Terminating Sub-Fund,

in accordance with the applicable regulatory requirements. If there is any change to the dates mentioned in the First Announcement and the Distribution Announcements, the Manager will issue an announcement to inform the Relevant Investors of the revised dates.

Dispatch of this announcement	16 Oct 2018
Dispatch of announcement(s) on Further Distribution(s) and the distribution rate per unit	After 16 Oct 2018 (i.e. this announcement date) until the Termination Date, at least one business day before the Further Distribution Date.
Further Distribution(s), after the Manager having consulted the Trustee and the Terminating Sub-Fund's auditor, will be paid to the Relevant Investors (each a "Further Distribution Date")	After 16 Oct 2018 (i.e. this announcement date) until the Termination Date.
Termination of the Terminating Sub-Fund (the "Termination Date")	As soon as possible after 16 Oct 2018 (i.e. this announcement date) and expected to be on or before 30 April 2019, when the Suspended Stock resume trading and is

	disposed and distributions are made to the Relevant Investors, and when the Manager and Trustee form an opinion that the Terminating Sub-Fund ceases to have any contingent or actual assets or liabilities. If the Suspended Stock has not resumed trading by 30 April 2019, the Manager will issue an announcement to inform the Relevant Investors of the further extension of the period of Further Distributions and the postponement of the Termination Date.
Deauthorisation and delisting of the Terminating Sub-Fund	On or shortly after the Termination Date, which is the date the SFC and SEHK approve the deauthorisation and delisting respectively. The Manager expects that the deauthorisation and delisting will take place either on or immediately after the Termination Date.

As mentioned in the First Announcement, subject to the Provision (as defined in the First Announcement), the Manager will bear all costs and expenses associated with the termination, deauthorisation and delisting of the Terminating Sub-Fund (other than transaction costs and any taxes relating to the realisation of assets of the Terminating Sub-Fund) from the date of the First Announcement up to and including the Termination Date.

If you have any questions in relation to the contents of this Announcement and Notice, please direct them to your stockbrokers or financial intermediaries or contact the Manager by calling (852) 3913 3393 during office hours (except Hong Kong statutory holidays), or visiting the Manager in person at 31/F, One Exchange Square, 8 Connaught Place Central, Hong Kong, or visiting the Manager's website: <http://etf.harvestglobal.com.hk/><sup>1</sup>.

The Manager accepts full responsibility for the accuracy of the contents of this Announcement and Notice, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

**Harvest Global Investments Limited**  
as Manager of the Trust and the Terminating Sub-Fund  
16 Oct 2018

<sup>1</sup> The website has not been reviewed by the SFC.