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**NOTICE ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**CITIC Limited
中國中信股份有限公司**

(Incorporated in Hong Kong with limited liability)
(Stock Code: 00267)

CITIC Limited (formerly known as CITIC Pacific Limited) (The "Issuer")
U.S.\$1,000,000,000 8.625 per cent.
Perpetual Subordinated Capital Securities (the "Securities") (Stock Code: 05951)
issued on 22 May 2013

All terms used in this notice and not otherwise defined herein shall have the meanings assigned to them in the terms and conditions of the Securities.

NOTICE IS HEREBY GIVEN that in accordance with Condition 5(f) (*Redemption at the Option of the Issuer*) of the terms and conditions of the Securities, the Issuer will redeem all but not some only of the Securities on 22 November 2018 (the "**Call Date**") at a redemption amount equal to 100 per cent. of the principal amount together with any Distribution accrued to the Call Date (including any Arrears of Distributions and any Additional Distribution Amount (if any)). As 22 November 2018 is not a business day as defined in the terms and conditions of the Securities, Holders shall not be entitled to payment until the next following business day, being 23 November 2018, in accordance with the terms and conditions of the Securities.

As at the date of this Notice, the principal amount outstanding of the Securities is U.S.\$1,000,000,000.

18 October 2018

As at the date of this announcement, the executive directors of CITIC Limited are Mr Chang Zhenming (Chairman), Mr Wang Jiong, Ms Li Qingping and Mr Pu Jian; the non-executive directors of CITIC Limited are Mr Song Kangle, Ms Yan Shuqin, Mr Liu Zhuayu, Mr Peng Yanxiang, Mr Liu Zhongyuan, Mr Yang Xiaoping and Mr Wu Youguang; and the independent non-executive directors of CITIC Limited are Mr Francis Siu Wai Keung, Dr Xu Jinwu, Mr Anthony Francis Neoh, Ms Lee Boo Jin, Mr Paul Chow Man Yiu and Mr Shohei Harada..