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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **Zijin International Capital Company Limited**

**紫金國際資本有限公司**

*(Incorporated in Hong Kong with limited liability)  
(the "Issuer")*

**US\$350,000,000 5.282% Guaranteed Senior Notes Due 2021**

**(Stock Code: 5188)  
(the "Notes")**

**Unconditionally and Irrevocably Guaranteed by**



**Zijin Mining Group Company Limited\***

**紫金礦業集團股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)  
(Stock Code: 2899)  
(the "Guarantor")*

#### ***Joint Global Coordinators***

**Bank of China**

**Standard Chartered Bank**

#### ***Joint Lead Managers and Joint Bookrunners***

**Bank of China**

**Standard Chartered Bank**

**China CITIC Bank International**

**China Construction Bank**

**China Minsheng Banking Corp.,  
Ltd., Hong Kong Branch**

**CMB International**

**Essence International**

**ICBC (Asia)**

**Industrial Bank Co., Ltd. Hong  
Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes as described in the Offering Circular dated 10 October 2018 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) only. Such listing and permission to deal in the Notes is expected to become effective on or about 19 October 2018.

Hong Kong, 18 October 2018

*\*The Company's English name is for identification purpose only*

*As at the date of this announcement, the board of directors of the Issuer comprises Messrs. Liu Zhizhou, Wang Jinxin, Qiu Guozhu, Ms. Yan Yibing, Messrs. Yiu Kai and Fan Cheung Man.*

*As at the date of this announcement, the board of directors of the Guarantor comprises Messrs. Chen Jinghe (Chairman), Lan Fusheng, Zou Laichang, Lin Hongfu, Fang Qixue and Ms. Lin Hongying as executive directors; Mister Li Jian as non-executive director; and Messrs. Lu Shihua, Zhu Guang, Sit Hoi Wah, Kenneth and Cai Meifeng as independent non-executive directors.*