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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



安徽省投资集团控股有限公司*

Anhui Provincial Investment Group Holding Co., Ltd.

(incorporated with limited liability in the People's Republic of China)

(as Issuer)

**U.S.\$400,000,000 4.875 per cent. Bonds due 2021
(Stock Code: 5186)**

Joint Global Coordinators, Lead Managers and Bookrunners

Barclays

Bank of China

Joint Bookrunners

**Industrial Bank Co., Ltd.
Hong Kong Branch**

Guoyuan Capital

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the U.S.\$400,000,000 4.875 per cent. bonds due 2021 (the “**Bonds**”) to be issued by Anhui Provincial Investment Group Holding Co., Ltd. (the “**Company**”) by way of an issue of debts to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 10 October 2018. The listing of and permission to deal in the Bonds is expected to become effective on or about 19 October 2018.

Hong Kong, 18 October 2018

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Chen Xiang, Mr. Zhang Chunlei and Mr. Li Junjie.

* *For identification purpose only*