

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



中国优通控股  
China UT Holding

## **CHINA U-TON HOLDINGS LIMITED**

**中國優通控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6168)**

### **LAPSE OF WARRANT PLACING AGREEMENT**

Reference is made to the circular (the “**Circular**”) of China U-Ton Holdings Limited (the “**Company**”) dated 16 August 2018 and the announcements of the Company dated 24 May 2018 and 5 September 2018. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board announces that the Warrant Placing Agreement pursuant to which the Placing Agent agreed to place, on a best effort basis, of up to 377,600,000 Warrants conferring rights to subscribe for up to 377,600,000 Warrants Shares at the initial Warrant Exercise Price of HK\$1.35 per Warrant Share to not less than six Warrant Placees has lapsed.

Pursuant to the Warrant Placing Agreement, if any of the conditions precedent is not fulfilled by 5:00 p.m. on 30 September 2018 (or such other date as agreed between the Company and the Placing Agent in writing), the Warrant Placing Agreement shall forthwith cease and terminate and neither the Company nor the Placing Agent shall have any claim against each other, save for any antecedent breaches. As at the date of this announcement, the Company was informed by the Placing Agent that due to the uncertainties of the financial market, the Warrant Placing has not been successful, and certain conditions precedent have not been fulfilled or waived. As such, the Warrant Placing Agreement has lapsed and shall thereupon cease and determine, and the Warrant Placing will not proceed.

The Directors are of the view that the lapse of the Warrant Placing Agreement has no material adverse impact on the existing business operation and financial position of the Group.

By Order of the Board  
**China U-Ton Holdings Limited**  
**Jiang Changqing**  
*Chairman and Executive Director*

Hong Kong, 18 October 2018

*As at the date of this announcement, the executive directors are Mr. Jiang Changqing, Mr. Zhao Feng, Ms. Ji Hui Fang, Ms. Liu Jianzhou and Mr. Chen Qizheng; the non-executive director is Mr. Ge Lingyue; the independent non-executive directors are Mr. Meng Fanlin, Mr. Wang Haiyu and Ms. Li Xiaohui.*