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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Issue of U.S.\$500,000,000 4.80 per cent. Notes due 2021 (the "Notes")
under the U.S.\$2,000,000,000 Medium Term Note Programme (the "Programme")
(Stock code: 5187)**



四川发展(控股)有限责任公司
Sichuan Development Holding Co., Ltd

YIELDKING INVESTMENT LIMITED (怡錦投资有限公司)
*(a company incorporated with limited liability in the British Virgin Islands)
(as the Issuer of the KW Notes)*

**the KW Note will be unconditionally and irrevocably guaranteed by
SICHUAN DEVELOPMENT INTERNATIONAL HOLDING COMPANY LIMITED**
(四川發展國際控股有限公司)
(a company incorporated with limited liability in Hong Kong)

and

**with the benefit of a Keepwell Deed and a Deed of Equity Interest Purchase Undertaking provided by
SICHUAN DEVELOPMENT HOLDING CO., LTD**
(四川發展(控股)有限公司)
(a joint stock limited company incorporated in the People's Republic of China)

Joint Global Coordinator, Joint Bookrunners and Joint Lead Managers

**Standard Chartered
Bank**

CMBC Capital

**Guotai Junan
International**

**Shanghai Pudong
Development Bank Hong
Kong Branch**

**China CITIC Bank
International**

Joint Bookrunners and Joint Lead Managers

**Shenwan
Hongyuan
Securities (H.K.)
Limited**

**Haitong
International**

**China Minsheng
Banking Corp.,
Ltd., Hong Kong
Branch**

**Oceanwide
Securities**

Application has been made to The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") for the listing of, and permission to deal, in the Notes issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 31 May 2018 prepared in respect of the Programme and the pricing supplement dated 10 October 2018 in respect of the Notes. The listing of the Notes is expected to become effective on 19 October 2018.

18 October 2018

As at the date of this announcement, the directors of Yieldking Investment Limited are Lu Chibin, Xiong Huiran and Wang Lu.

As at the date of this announcement, the directors of Sichuan Development International Holding Company Limited are Lu Chibin, Xiong Huiran and Wang Lu.

As at the date of this announcement, the directors of Sichuan Development Holding Co, Ltd. are Wang Fengchao, Li Wenqing, Lin Gang, Zhang Yigang, Liu Yuhuan, Guo Yong, Cao Jianqin and Zhang Wei.