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(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 379)

PROPOSED CHANGE OF AUDITOR

The Board announces that Deloitte Touche Tohmatsu has resigned as the auditor of the Group with effect from 18 October 2018. The Board has resolved to appoint BDO Limited as the new auditor of the Group to fill the vacancy following the resignation of Deloitte subject to the approval by the Shareholders at the EGM.

A circular containing, among other things, details of the proposed appointment together with the notice of EGM will be dispatched to the Shareholders as soon as practicable.

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of China Ever Grand Financial Leasing Group Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Board announces that Deloitte Touche Tohmatsu (“**Deloitte**”) has resigned as the auditor of the Group with effect from 18 October 2018 as the Company and Deloitte could not arrive at a consensus on the audit fee for the financial year ending 31 December 2018.

Deloitte has confirmed in writing that there are no matters in relation to its resignation as the auditor of the Group that need to be brought to the attention of the shareholders of the Company (the “**Shareholders**”). The Board has also confirmed that there are no disagreements or outstanding matters between the Company and Deloitte, and the Board is not aware of any other matters in relation to the change of auditor that need to be brought to the attention of the Shareholders.

The Board has resolved, following the recommendation from the audit committee of the Company, to appoint BDO Limited (“**BDO**”) as the new auditor of the Group to fill the vacancy and to hold office until the conclusion of the next annual general meeting of the Company, subject to the approval by the Shareholders at an extraordinary general meeting (“**EGM**”) to be held.

A circular containing, among other things, details of the proposed appointment together with the notice of EGM will be dispatched to the Shareholders as soon as practicable.

The Board would like to express its sincere gratitude to Deloitte for the professional and quality services rendered to the Company in the past years.

By the order of the Board
China Ever Grand Financial Leasing Group Co., Ltd.
Lai Ka Fai
Executive Director

Hong Kong, 19 October 2018

As at the date of this announcement, the Board comprises (1) Mr. Wong Lik Ping, Mr. Lai Ka Fai, Mr. Tao Ke and Mr. Qiao Weibing as executive directors; and (2) Mr. Goh Choo Hwee, Mr. Ho Hin Yip and Mr. U Keng Tin as independent non-executive directors.