

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

MINGYUAN MEDICARE DEVELOPMENT COMPANY LIMITED

銘源醫療發展有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 0233)

**COMPLETION OF THE TWO YEARS PERIOD OF THE
COMPLIANCE ADVISER'S APPOINTMENT**

Reference is made to the news release published by The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) dated 28 September 2016 (the “**News Release**”) in relation to, among others, its direction to Mingyuan Medicare Development Company Limited (the “**Company**”) to appoint an independent professional adviser on an ongoing basis for consultation on compliance with the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”) for a period of two years (the “**Direction**”) and the announcement of the Company dated 18 October 2016 in relation to the appointment of Gram Capital Limited (“**Gram Capital**”) as the independent compliance adviser to the Company for the period from 18 October 2016 to 17 October 2018.

The two years period as mentioned within the Direction has ended on 17 October 2018 whilst the term of the Company's Appointment with Gram Capital as the independent compliance adviser has also ended on 17 October 2018.

The board of directors of the Company hereby confirms that the Direction as set out by the Listing Committee in the News Release has been fully complied with.

By Order of the Board

Mingyuan Medicare Development Company Limited

LAM Ping Cheung

Chairman

Hong Kong, 23 October 2018

As at the date of this announcement, the Board comprises (i) Mr. Lam Ping Cheung and Mr. Hui Yip Wing as executive Directors; (ii) Ms. Chan Mee Sze, Mr. Lam Suk Ping, Ms. Fan Stephanie Winnie and Mr. Cheung Chi Ming as independent non-executive Directors; and (iii) Dr. Wong Peter Kai-hong as non-executive Director.

** For identification purpose only*