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COSMOS BOOM INVESTMENT LIMITED

天盛投資有限公司

(incorporated in the British Virgin Islands with limited liability)

**US\$290,000,000 0.50 per cent. Guaranteed Convertible Bonds due 2020
(credit enhanced until 2018) (Stock Code: 5534)
unconditionally and irrevocably guaranteed by**



招商局置地有限公司

CHINA MERCHANTS LAND LIMITED

CHINA MERCHANTS LAND LIMITED

招商局置地有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 978)

COMPLETION OF THE REDEMPTION OF CONVERTIBLE BONDS

References are made to the announcements of China Merchants Land Limited (the “**Company**”): (i) dated 3 June 2015 and 23 June 2015 in relation to the issuance of the US\$290,000,000 0.5% credit enhanced convertible bonds due 2020 (the “**Bonds**”) by Cosmos Boom Investment Limited (the “**Issuer**”); (ii) dated 20 June 2017 and 1 June 2018 in relation to adjustment to Conversion Price of the Bonds; (iii) dated 22 June 2018 in relation to the partial redemption of the Bonds in an aggregate principal amount of US\$269,800,000 on 23 June 2018; and (iv) dated 27 September 2018 in relation to the redemption of all outstanding Bonds at the principal amount of US\$20,200,000 on the same date (collectively, the “**Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless otherwise stated.

The Issuer redeemed part of the Bonds at the principal amount of US\$269,800,000 on 23 June 2018 and all of the outstanding Bonds at the principal amount of US\$20,200,000 on 27 September 2018 (collectively, the “**Redemption**”). Following completion of the Redemption, the Bonds will be cancelled and delisted from the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and there are no outstanding Bonds in issue.

The Company has applied to the Stock Exchange for the cancellation and delisting of the Bonds, and such cancellation and delisting is expected to be effective upon the close of business on 31 October 2018.

By order of the Board
China Merchants Land Limited
XU Yongjun
Chairman

Hong Kong, 25 October 2018

As at the date of this announcement, the Board comprises Mr. XU Yongjun, Mr. HUANG Junlong and Ms. LIU Ning as non-executive Directors; Dr. SO Shu Fai, Mr. YU Zhiliang and Mr. WONG King Yuen as executive Directors and Dr. WONG Wing Kuen, Albert, Ms. CHEN Yanping, Dr. SHI Xinping and Mr. HE Qi as independent non-executive Directors.