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zhenro 正榮地產
Zhenro Properties Group Limited
正榮地產集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(the "Company", Stock Code: 6158)

ISSUANCE OF
ADDITIONAL US\$70,000,000 12.5% SENIOR NOTES DUE 2021
(THE "ADDITIONAL NOTES")
(TO BE CONSOLIDATED AND FORM A SINGLE SERIES WITH THE
US\$280,000,000 12.5% SENIOR NOTES DUE 2021 ISSUED BY THE
COMPANY ON 2 OCTOBER 2018)
(STOCK CODE: 5184)

NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED

Application has been made to the Stock Exchange for the listing of and permission to deal in the Additional Notes by way of debt issues to professional investors (as described in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the offering memorandum dated 19 September 2018 and the supplemental offering memorandum dated 18 October 2018. Permission for the listing of, and dealing in, the Additional Notes is expected to become effective on 26 October 2018.

By Order of the Board
Zhenro Properties Group Limited
Huang Xianzhi
Chairman

Hong Kong, 25 October 2018

As at the date of this announcement, the executive directors of the Company are Mr. Huang Xianzhi, Mr. Wang Benlong and Mr. Chan Wai Kin, the non-executive directors of the Company are Mr. Ou Guoqiang and Mr. Ou Guowei, and the independent non-executive directors of the Company are Mr. Loke Yu (alias Loke Hoi Lam), Mr. Shen Guoquan and Mr. Wang Chuanxu.