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FLYKE INTERNATIONAL HOLDINGS LTD.

飛克國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01998)

UPDATE ANNOUNCEMENT

References are made to the announcement of Flyke International Holdings Ltd. (the “**Company**”) dated 20 March 2017 in respect of, among other things, (i) the Proposed Restructuring; (ii) proposed adoption of new memorandum and articles; (iii) proposed appointment of proposed directors; and (iv) proposed termination of existing share option scheme and adoption of new share option scheme, the announcements of the Company dated 23 March 2017, 6 October 2017 and 8 June 2018 in relation to, among other things, the Acquisition, the New Listing Application, the Second New Listing Application and the Third New Listing Application, the announcements of the Company dated 10 April 2017, 31 May 2017, 30 June 2017, 28 July 2017, 28 August 2017, 28 September 2017, 30 October 2017, 30 November 2017, 29 December 2017, 29 January 2018, 28 February 2018, 28 March 2018, 16 April 2018, 30 April 2018, 30 May 2018, 29 June 2018, 27 July 2018, 27 August 2018 and 27 September 2018 in relation to the delay in despatch of the circular, and the announcement of the Company dated 24 September 2018 in relation to the decision of the Listing Division and request for review by the Listing Committee (the “**Announcements**”). Unless otherwise specified herein, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Board wishes to inform the Shareholders and potential investors of the Company, as disclosed in the announcements of the Company dated 24 September 2018 and 27 September 2018, the Company has on 24 September 2018 submitted a written request to the Listing Committee (as defined in the Listing Rules) pursuant to Rule 2B.05(1) of the Listing Rules for a review by the Listing Committee of the Decision (the “**Review**”). The Review has been scheduled for Wednesday, 12 December 2018. The despatch of the Circular will be subject to the results of the Review.

The Executive has granted the consent under Rule 8.2 of the Takeovers Code for an extension of time for despatch of the Circular to no later than 30 November 2018. Given the Review has been scheduled on Wednesday, 12 December 2018, the Company will make further application under Rule 8.2 of the Takeovers Code. Further announcement will be made when the Circular is despatched or in the event of any changes to the expected timetable.

Further announcement(s) will be made by the Company to keep the Shareholders and potential investors of the Company informed of the progress of the resubmission of new listing application and the Review as and when appropriate.

WARNINGS

Shareholders and potential investors should note that the Capital Reorganisation, the Acquisition, the Subscription, the Placing, the Creditors Schemes, the Open Offer, the Whitewash Waiver and the Special Deal are subject to various conditions which may or may not be fulfilled, in particular, whether the Stock Exchange will allow the Acquisition and accompanying transactions to proceed. Therefore, such transactions may or may not materialise and proceed. Shareholders and potential investors of the Company should exercise caution when they deal or contemplate dealing in the Shares or other securities of the Company.

SUSPENSION OF TRADING OF THE SHARES

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended from 9:00 a.m. on 31 March 2014. Trading in the Shares will continue to suspend until further notice and full satisfaction of the Resumption Conditions and such other further conditions that may be imposed by the Stock Exchange.

By order of the Board
Flyke International Holdings Limited
FONG Sai Mo
Executive Director

Hong Kong, 26 October 2018

As of the date of this announcement, the executive Directors are Mr. FONG Sai Mo and Mr. CHIN Chang Keng Raymond and the independent non-executive Directors are Mr. CHU Kin Wang, Peleus and Mr. ZHU Guohe.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.