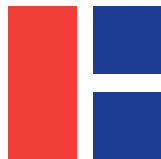


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ICO GROUP LIMITED

揚科集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1460)

SUSPECTED WEBSITE AND MATERIALS

It has come to the attention of the board (the “**Board**”) of directors (the “**Directors**”) of ICO Group Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) that there is a suspected website (the “**Suspected Website**”) on the internet with the domain name “www.bitnine.com” alleging connection with the Group. The Suspected Website makes references to certain information of the Group including but not limited to the Company’s name, logo and history to mislead the public that the Group is participating in certain projects. The Suspected Website also contained false information on the existence of a strategic cooperation, cross-shareholding structure and the Group’s participation in certain real estate projects situated in Malaysia.

The Company makes this voluntary announcement wishing to avoid misinterpretation caused by the Suspected Website and clarify that it has no connection with any entities and persons named in the Suspected Website. The Company wishes to further declare that: 1) the Group has not authorised the use of its information in the Suspected Website, 2) the Company has never signed any strategic cooperation agreement nor has any cross-shareholding structure with any entities and persons named in the Suspected Website, 3) apart from the Chow Kit Baru real estate project, the Group has not participated in any other projects as so presented in the Suspected Website and 4) the Group is not responsible for the information contained in the Suspected Website.

The Company is also obtaining legal opinion for the required actions to safeguard the interest of the Company and its shareholders. The Company reserves its right to bring legal proceedings against the parties responsible for the Suspected Website, concerning, amongst others, the unauthorised use of

the name, logo and other information of the Company as well as the publishing of false information in relation to the Group.

By Order of the Board

ICO Group Limited

Lee Cheong Yuen

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 29 October 2018

As at the date of this announcement, the executive Directors are Mr. Lee Cheong Yuen, and Mr. Pang Yick Him; the non-executive Directors are Mr. Chan Kwok Pui and Mr. Tam Kwok Wah; and the independent non-executive Directors are Dr. Cheung Siu Nang Bruce, Mr. Fong Sing Chak Jack and Ms. Kam Man Yi Margaret.