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CHINA SHANSHUI CEMENT GROUP LIMITED

中國山水水泥集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 691)

US\$500,000,000 7.5% SENIOR NOTES DUE 2020

(Stock Code: 5880)

INSIDE INFORMATION UPDATE ON THE 7.50% SENIOR NOTES DUE 2020

This announcement is made by China Shanshui Cement Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.24A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) (the “**Listing Rules**”).

The Company refers to its announcements dated 11 September 2018, 20 September 2018, 12 October 2018, 16 October 2018 and 23 October 2018 (the “**2020 Notes Announcements**”) relating to the senior notes due 2020 issued by the Company (the “**2020 Notes**”). Unless otherwise defined, capitalized terms in this announcement shall have the same meaning as given to them in the 2020 Notes Announcements.

The Company is pleased to announce that it has today (the “**Payment Date**”) made a payment of US\$409,220,196.89 (the “**Final Payment**”) to Citibank, N.A., London Branch as paying agent (the “**Paying Agent**”) for distribution to the holders of the Tendered Notes (each, a “**Noteholder**”). The Final Payment represents 101 percent of the original principal amount of the Tendered Notes plus accrued and unpaid interest to but excluding the Payment Date, less the amount already repurchased (which is US\$73,473,106.50) and overpaid interest (which is US\$11,413,843.00 as of the 10 September 2018 coupon payment). The Company has today also sent a notice to the Noteholders (through Euroclear and Clearstream), with details on the actions that Noteholders should take to facilitate the settlement of the Final Payment.

The Company is represented by Latham & Watkins as legal counsel and Moelis & Company as financial adviser. Noteholders who have questions about the 2020 Notes are encouraged to reach out to Moelis & Company at CSC2018_Ext@Moelis.com.

CONTINUED SUSPENSION OF TRADING OF DEBT SECURITIES

Trading in the debt securities of the Company on the Stock Exchange (Stock Code: 5880) will remain suspended until further notice.

Shareholders of the Company and potential investors should exercise caution when dealing in the debt securities of the Company.

By Order of the Board
China Shanshui Cement Group Limited
CHANG Zhangli
Chairman

Hong Kong, 30 October 2018

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. CHANG Zhangli and Ms. WU Ling-ling; and three independent non-executive Directors, namely Mr. CHANG Ming-cheng, Mr. LI Jianwei and Mr. HSU You-yuan.