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BLOCKCHAIN GROUP COMPANY LIMITED
區塊鏈集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 364)

**4TH SUPPLEMENTAL MEMORANDUM OF
UNDERSTANDING IN RELATION TO THE PROPOSED
ACQUISITION AND CONNECTED TRANSACTION**

This announcement is made by Blockchain Group Company Limited (the “**Company**”) pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of Company dated 6 July 2017, 30 September 2017, 9 April 2018 and 30 July 2018 (collectively the “**Announcements**”) relating to the Proposed Acquisition. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless defined otherwise.

As disclosed in the Announcements, the Proposed Acquisition is subject to the execution of a legally binding formal agreement on or before 30 October 2018 (or such other date as may be agreed by the Purchaser and the Vendor) (the “**Long Stop Date**”).

As the Purchaser is still in the progress of conducting due diligence procedure against the Target Group and negotiation of the specific terms and conditions of the formal agreement, the Purchaser and the Vendor entered into a 4th supplemental memorandum of understanding to the MOU on 30 October 2018 (after trading hours) to further extend the Long Stop Date to 31 January 2019 (or such other date as may be agreed between the Purchaser and the Vendor).

Save for the above, all other terms and conditions of the MOU shall remain unchanged and the provisions for due diligence, exclusivity, confidentiality, notices, binding effect, governing laws and jurisdiction and termination shall continue in full force and effect.

The Board wishes to emphasize that no binding agreement in relation to the Proposed Acquisition has been entered into as at the date of this announcement. As such, the Proposed Acquisition may or may not proceed. If the Proposed Acquisition is materialised, it may constitute notifiable transaction and a connected transaction of the Company pursuant to Chapter 14 and Chapter 14A of the Listing Rules. Shareholders and potential investors of the Company are urged to exercise caution when dealing in the securities of the Company. Further announcement(s) will be made by the Company as and when appropriate in accordance with the Listing Rules

By order of the Board
Blockchain Group Company Limited
Cai Yangbo
Executive Director

Hong Kong, 30 October 2018

As at the date of this announcement, the executive Directors are Mr. Cai Zhenrong, Mr. Cai Zhenyao, Mr. Cai Zhenying, Mr. Cai Yangbo, Mr. Choi Wing Toon and Mr. Chen Wenfang. The independent non-executive Directors are Mr. Wang Qidong, Mr. Tham Wan Loong, Jerome, Dr. Li Mow Ming Sonny and Mr. Chong Hetao.