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**BLOCKCHAIN GROUP COMPANY LIMITED**  
**區塊鏈集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 364)**

**UPDATE ON THE WINDING UP PETITIONS**

This announcement is made by Blockchain Group Company Limited (the “**Company**”) on a voluntary basis. Reference is made to the announcements of the Company dated 10 May 2018, 16 May 2018, 18 May 2018, 29 May 2018, 4 June 2018, 7 June 2018, 8 June 2018, 11 July 2018, 13 July 2018, 23 July 2018, 8 August 2018, 5 September 2018, 12 September 2018, 13 September 2018, 19 September 2018, 26 September 2018, 8 October 2018 and 23 October 2018 (collectively the “**Announcements**”) in relation to the winding up petitions of the Company. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

The Company wishes to announce that the hearing of the winding up petition filed by Great Vantage against the Company has been held as scheduled at the High Court on 31 October 2018. The Court ordered the hearing of the winding up petition be adjourned to be heard at 9:30 a.m. on 19 November 2018.

The Company will also keep its shareholders and investors informed of any significant development of the petitions as and when appropriate.

**Shareholders and potential investors should accordingly exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Blockchain Group Company Limited**  
**Cai Yangbo**  
*Executive Director*

Hong Kong, 31 October 2018

*As at the date of this announcement, the executive Directors are Mr. Cai Zhenrong, Mr. Cai Zhenyao, Mr. Cai Zhenying, Mr. Cai Yangbo, Mr. Choi Wing Toon and Mr. Chen Wenfang. The independent non-executive Directors are Mr. Wang Qidong, Mr. Tham Wan Loong, Jerome, Dr. Li Mow Ming Sonny and Mr. Chong Hetao.*