日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/10/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sanai Health Industry Group Company Limited		
Date Submitted	1/11/2018		

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01889</u> Descrip	otion : <u>Ordinary</u>	Shares	
	No. of ordinary shares	Par value (State currency)	
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	<u>HK\$0.01</u>	HK\$100,000,000
(2) Stock code :Descrip	otion :	-	
	No. of ordinary shares		
Balance at close of preceding month	-		-
Increase/(decrease)			<u> </u>
Balance at close of the month		<u> </u>	<u> </u>

2. Preference Shares

Stock code :Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	-	<u> </u>	
Increase/(decrease)	-	-	
Balance at close of the month	-		

3. Other Classes of Shares

Stock code :Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	-		<u> </u>
Increase/(decrease)	-	-	
Balance at close of the month	-	. <u> </u>	

Total authorised share capital at the end of the month (*State* **HK**\$100,000,000 *currency*):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	3,067,222,500			<u> </u>		
Increase/ (decrease) during the month						
Balance at close of the month	3,067,222,500			<u> </u>		

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes of	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	1	Movement duri	ng the month		thereto	thereto as at close of
approval date			<u> </u>		-	the month
(dd/mm/yyyy) and						
class of shares			_			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
(16/06/2017)						
Ördinary						
shares	-	-	-	-	-	38,300,000
(Note 1)						
2.						
shares	-	-	-	-		-
(Note 1)						
3.						
shares	-	-	_	_	-	-
(Note 1)						
		Toto	IA. (Ordina	ry charac)		
		TULA		iy Silalto)		
			(Preference)			
(Other class)						
Total funds raised during the month from exercise						
of options (State cu	irrency)			-		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					-	
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
	-	-	-	-	-	-
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
		-	-		-	-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
			-		-	
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
		Total B	. (Ordina	ary shares)	-	_
			(Preferen	ce shares) ther class)	-	-
			(O	other class)	-	-

Convertibles (i.e. Convertible	into Shares of the	ne Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	_					
	_					
		-		-		-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
	_					
	_					
		-	-	-	-	-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3.</u>	_					
	_					
	_					
		-				-
Subcorintian price						
EGM approval date						
(if applicable)	, , , , .					
	(/ /)					
4.	—					
	_					
	_					
Stock code (if listed)		-				-
Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	. ,		Total C. (Ordina	ary shares)	-	_
			(Preferen	ce shares)	-	_
			(O	ther class)	-	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
shares (Note 1)	-	
2.		
Z		
shares (Note 1)	-	-
3.		
	_	-
		· · · · · · · · · · · · · · · · · · ·
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Ot	her Movements	in Issued Sha	are Capital						
	Type of leave							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								monun
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
				EGM approval date: (dd/mm/yyyy)	(/	'/)		_
				Class of shares					
				issuable (Note 1)	(, ,	`		
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)		' /			
				EGM approval date: (dd/mm/yyyy)	(/	'/)	_	_
					or	dina	ry		
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/	' /)		
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
				EGM approval date: (dd/mm/yyyy)	(/	' /)	-	_

							S	No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
_		Type of Issue							month
					Class of shares issuable (Note 1)				
5	5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	_	-
					Class of shares repurchased (Note 1)				
6	6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	_	_
					Class of shares redeemed (Note 1)				
7	7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		_
					Class of shares issuable (Note 1)				
8	3.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		_
L									

9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)
	Total E. (Ordinary shares) - (Preference shares) - (Other class) -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	-
(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks (if any):

Submitted by: Lock Kwong Hang

Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.