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TIANHE CHEMICALS GROUP LIMITED

天合化工集團有限公司

(Incorporated in the British Virgin Islands with limited liability)

(Stock Code: 1619)

UPDATE ON RESUMPTION PROGRESS

This announcement is made by Tianhe Chemicals Group Limited (the “**Company**”) pursuant to Rule 13.24A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcements published by the Company on 26 March, 14 August, 3 November 2015, 31 October 2016, 11 January, 25 May 2017 and 1 August 2018. Capitalised terms used in this announcement shall have the same meanings as defined in the abovementioned announcements unless the context otherwise requires.

Resumption Conditions imposed by the Stock Exchange and progress of fulfilment

Other than the details as disclosed in the Company’s announcement dated 1 August 2018, there is no further correspondence from the Stock Exchange or material update in relation to the progress of fulfilment of resumption conditions imposed by the Stock Exchange up to the date of this announcement.

Issues and concerns raised by the Commission and latest developments

As disclosed in the Company’s announcement dated 1 August 2018, the Company has been proactively taking steps to address the Commission’s concerns. In June 2018, the Company has made the latest submission to the Commission to address its concerns and to seek the Commission’s consent to permit the Company to recommence the dealing in the Shares. Up to the date of this announcement, the Company is still awaiting the Commission’s reply regarding the submission made by the Company in June 2018 for the re-commencement of dealing in the Shares. Since the Company is unable to estimate the time the Commission needs for the assessment or whether it has further comments, the Company will closely monitor the progress of the above. When there is a more solid development, the Company will devise a concrete timetable based on actual work plan and inform the market by announcements.

Continued Suspension of Trading

The Company will keep its shareholders and potential investors informed of any material development in connection with the above matters, including but not limited to any material change to the resumption progress, by way of quarterly announcements and/or further announcements as and when appropriate.

Trading in the Shares on the Stock Exchange will remain suspended until further notice.

By order of the Board of Directors
Tianhe Chemicals Group Limited
WEI Qi
Chairman and Executive Director

Hong Kong, 1 November 2018

As at the date of this announcement, the Board of Directors of the Company comprises WEI Qi, WEI Xuan and JIANG Po, as executive Directors; Homer SUN and Joseph LEE, as non-executive Directors; LOKE Yu (alias LOKE Hoi Lam), CHAN Kin Sang and XU Xiaodong, as independent non-executive Directors.