



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 / 10 / 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer                     Youyuan International Holdings Limited                    

Date Submitted                     01 / 11 / 2018                    

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|                                                                    |                           |                                            |                                                          |
|--------------------------------------------------------------------|---------------------------|--------------------------------------------|----------------------------------------------------------|
| (1) Stock code : <u>02268</u> Description : <u>Ordinary Shares</u> |                           |                                            |                                                          |
|                                                                    | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                                | <u>10,000,000,000</u>     | <u>HK\$ 0.10</u>                           | <u>HK\$ 1,000,000,000.00</u>                             |
| Increase/(decrease)                                                | <u>NIL</u>                |                                            | <u>NIL</u>                                               |
| Balance at close of the month                                      | <u>10,000,000,000</u>     | <u>HK\$ 0.10</u>                           | <u>HK\$ 1,000,000,000.00</u>                             |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>               |                           |                                            |                                                          |
|                                                                    | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                                | <u>N/A</u>                | <u>N/A</u>                                 | <u>N/A</u>                                               |
| Increase/(decrease)                                                | <u>N/A</u>                |                                            | <u>N/A</u>                                               |
| Balance at close of the month                                      | <u>N/A</u>                | <u>N/A</u>                                 | <u>N/A</u>                                               |

## 2. Preference Shares

|                                     |                          |                                        |                                                       |
|-------------------------------------|--------------------------|----------------------------------------|-------------------------------------------------------|
| Stock code :                        | <u>N/A</u>               | Description :                          | <u>N/A</u>                                            |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>               | <u>N/A</u>                             | <u>N/A</u>                                            |
| Increase/(decrease)                 | <u>N/A</u>               |                                        | <u>N/A</u>                                            |
| Balance at close of the month       | <u>N/A</u>               | <u>N/A</u>                             | <u>N/A</u>                                            |

## 3. Other Classes of Shares

|                                     |                                |                                        |                                                       |
|-------------------------------------|--------------------------------|----------------------------------------|-------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                     | Description :                          | <u>N/A</u>                                            |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>                     | <u>N/A</u>                             | <u>N/A</u>                                            |
| Increase/(decrease)                 | <u>N/A</u>                     |                                        | <u>N/A</u>                                            |
| Balance at close of the month       | <u>N/A</u>                     | <u>N/A</u>                             | <u>N/A</u>                                            |

Total authorised share capital at the end of the month (*State currency*) :

**HK\$ 1,000,000,000.00**

---

## II. Movements in Issued Share Capital

|                                        | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|----------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                        | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month    | <u>1,243,725,712</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase / (decrease) during the month | <u>NIL</u>             | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month          | <u>1,243,725,712</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|------------|----------------------------|------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised  | Cancelled                  | Lapsed     |                                                                      |                                                                                           |
| <b>1. Share Option Scheme</b>                                                                            | <b>NIL</b>                | <b>NIL</b> | <b>NIL</b>                 | <b>NIL</b> |                                                                      |                                                                                           |
| (30 / 04 / 2010 )<br>Ordinary shares<br>(Note 1)                                                         |                           |            |                            |            | <b>NIL</b>                                                           | <b>NIL</b>                                                                                |
| <b>2. N/A</b>                                                                                            |                           |            |                            |            |                                                                      |                                                                                           |
| ( / / )<br>shares<br>(Note 1)                                                                            |                           |            |                            |            | <b>N/A</b>                                                           | <b>N/A</b>                                                                                |
| <b>3. N/A</b>                                                                                            |                           |            |                            |            |                                                                      |                                                                                           |
| ( / / )<br>shares<br>(Note 1)                                                                            |                           |            |                            |            | <b>N/A</b>                                                           | <b>N/A</b>                                                                                |
|                                                                                                          |                           |            | Total A. (Ordinary shares) |            | <b>N/A</b>                                                           |                                                                                           |
|                                                                                                          |                           |            | (Preference shares)        |            | <b>N/A</b>                                                           |                                                                                           |
|                                                                                                          |                           |            | (Other class)              |            | <b>N/A</b>                                                           |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |            |                            | <b>N/A</b> |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. <b>N/A</b>                                            |                                 |                                                 |                                  |                                           | <b>N/A</b>                                                                             | <b>N/A</b>                                                                                                     |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| 2. <b>N/A</b>                                            |                                 |                                                 |                                  |                                           | <b>N/A</b>                                                                             | <b>N/A</b>                                                                                                     |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| 3. <b>N/A</b>                                            |                                 |                                                 |                                  |                                           | <b>N/A</b>                                                                             | <b>N/A</b>                                                                                                     |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| 4. <b>N/A</b>                                            |                                 |                                                 |                                  |                                           | <b>N/A</b>                                                                             | <b>N/A</b>                                                                                                     |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| Total B. (Ordinary shares)                               |                                 |                                                 |                                  |                                           | <b>N/A</b>                                                                             |                                                                                                                |
| (Preference shares)                                      |                                 |                                                 |                                  |                                           | <b>N/A</b>                                                                             |                                                                                                                |
| (Other class)                                            |                                 |                                                 |                                  |                                           | <b>N/A</b>                                                                             |                                                                                                                |





## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |                                                                                                                                             | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | N/A                                                                  | N/A                                                                                       |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | N/A                                                                  | N/A                                                                                       |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | N/A                                                                  | N/A                                                                                       |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | N/A                                                                  | N/A                                                                                       |

| Type of Issue |                        |                                 |                                                                                                                                 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|------------------------|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5.            | Scrip dividend         | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )                                                   | <u>N/A</u> <u>N/A</u>                                                                     |
| 6.            | Repurchase of shares   |                                 | Class of shares repurchased <i>(Note 1)</i> Ordinary<br>Cancellation date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)     | ( / / )<br>( / / )                                                   | <u>N/A</u> <u>N/A</u>                                                                     |
| 7.            | Redemption of shares   |                                 | Class of shares redeemed <i>(Note 1)</i> _____<br>Redemption date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)             | ( / / )<br>( / / )                                                   | <u>N/A</u> <u>N/A</u>                                                                     |
| 8.            | Consideration issue    | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )                                                   | <u>N/A</u> <u>N/A</u>                                                                     |
| 9.            | Capital reorganisation |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )                                                   | <u>N/A</u> <u>N/A</u>                                                                     |



|                               |                              |       |                                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|------------------------------|-------|--------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue                 |                              |       |                                            |                                                                      |                                                                                           |
|                               |                              |       |                                            |                                                                      |                                                                                           |
| 10. Other<br>(Please specify) | At price : State<br>currency | _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment<br>date : (dd/mm/yyyy)                           | ( / / )                                                                                   |
|                               |                              |       |                                            | EGM approval date:<br>(dd/mm/yyyy)                                   | ( / / )                                                                                   |
|                               |                              |       |                                            |                                                                      | <u>N/A</u>                                                                                |
|                               |                              |       |                                            |                                                                      | <u>N/A</u>                                                                                |
|                               |                              |       |                                            | Total E. (Ordinary shares)                                           | <u>N/A</u>                                                                                |
|                               |                              |       |                                            | (Preference shares)                                                  | <u>N/A</u>                                                                                |
|                               |                              |       |                                            | (Other class)                                                        | <u>N/A</u>                                                                                |

|                                                                                                                         |     |            |
|-------------------------------------------------------------------------------------------------------------------------|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>N/A</u> |
|                                                                                                                         | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

