

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2018				
To : Hong Kong Exchanges and Clea	aring Limited			
Name of Issuer	Polytec	Asset Holdin	gs Limited	
Date Submitted	1 Nove	mber 2018		
I. Movements in Authorised Share C	apital			
1. Ordinary Shares				
(1) Stock code : Description : Ordinary Shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital <i>(HK\$)</i>	
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	10,000,000,000	0.10	1,000,000,000	
(2) Stock code : N/A Descri	ption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	1			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares			
Stock code : N/A Descrip	otion : <u>Preferen</u>	ce Shares	
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.01	50,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	0.01	50,000,000
3. Other Classes of Shares			
Stock code : N/A Descrip	otion:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 1,050,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	4,438,967,838	N/A	Nil	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	Nil	N/A
Balance at close of the month	4,438,967,838	N/A	Nil	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme issued pursuant the month pursuant including EGM thereto as at close of thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed	<u> </u>			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			-			
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)	-			
<u>Z.</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
3.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			=			
(if applicable)	, , ,	`				
(dd/mm/yyyy) 4.	(/ /)	_			
''						
(/ /)						
Stock code (if listed) Class of shares			=			
issuable (Note 1)			_			
Subscription price			=			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		Total E	3. (Ordina	ary shares)		_
			(Preferen	ce shares) other class)		- -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C (Ordina	ary charge)		
		I	otal C. (Ordina (Preferen (O	ary snares) ce shares) other class)		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opinionia (dinion initiani diniana dipinioni denomina)		
	No. of new shares of issuer issued	No. of new shares of issuer which may be
	during the month	
	pursuant thereto	issued pursuant
	parsaant increte	thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		
1. N/A		
(/ /)		
shares (Note 1)		
2.		
-		
shares (Note 1)		
3.		
shares (Note 1)		
Silaies (Note 1)		-
Total D. (Ordinary shares)		
		-
(Preference shares)		-
(Other class)		-

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	,			Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A	_		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares	N/A			
4.	Bonus issue			issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		N/A			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(,	/ /)		
				EGM approval date: (dd/mm/yyyy)	(,	/ /)		
									-
				Class of shares repurchased (Note 1)		N/A	_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(,	/ /)		
				EGM approval date: (dd/mm/yyyy)	(,	/ /)		
				Class of shares redeemed (Note 1)		N/A	_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(,	/ /)		
				EGM approval date: (dd/mm/yyyy)	(,	/ /)		
				Class of shares issuable (Note 1)		N/A	_		
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(,	/ /)		
				EGM approval date: (dd/mm/yyyy)	(,	/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /)		
10.	Other (Please specify) At price :	State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /)		
			Total (Prefe	E. (Ordina share erence share (Other clas	es) es)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1	1)	Nil
(2	2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	E)	N/A
(These figures should be the same as the relevant figures under II above ("Movements	in Ī	ssued Share Capital").)

Remarks (if any):	
	VELING Kwak Kwana
Submitted by:	YEUNG Kwok Kwong
Cubilitied by:	Director
Title:	
(Director, Se	ecretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.