

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2018		
To : Hong Kong Exchanges ar	nd Clearing Limited		
Name of Issuer <u>F</u>	Fuguiniao Co., Ltd.		
Date Submitted 0	02/11/2018		
I. Movements in Authorised Si	hare Capital		
1. Ordinary Shares			
(1) Stock code : 1819	Description : H Share	s	
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding	month 1,215,273,000	1.00	1,215,273,000
Increase/(decrease)	0		0
Balance at close of the month	1,215,273,000	1.00	1,215,273,000
(2) Stock code : N/A	Description : Domesti	c Shares	
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding	month 122,000,000	1.00	122,000,000
Increase/(decrease)	0		0
Balance at close of the month	122,000,000	1.00	122,000,000

2. Preference Shares				
Stock code : N/A	Description :	N/A		
	pref	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)			_	
Balance at close of the month				
3. Other Classes of Shares				
Stock code : N/A	Description:	N/A		
	clas	of other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)			-	
Balance at close of the month				
Total authorised share capital a currency):	at the end of th	ne month	(State RMI	31,337,273,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference No. of oth		
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,215,273,000	122,000,000	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	0	0	N/A	<u>N/A</u>	
Balance at close of the month	1,215,273,000	122,000,000	N/A	N/A	

III. Details of Movements in Issued Share Capital

of options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. **N/A** shares (Note 1) 2. **N/A** shares (Note 1) 3. **N/A** shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise

N/A

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
		· · · · · · · · · · · · · · · · · · ·		<u> </u>		-
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
						-
Stock code (if listed)						
Class of shares			•			
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4. N/A						
						_
Stock code (if listed)						
Class of shares			•			
			•			
EGM approval date (if applicable)						
	(/ /)				
		Total B		ary shares) <u>N/A</u>		_
				nce shares) <u>N/A</u>		-
			()	Other class) N/A	:	_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2. N/A	(' ')					
2. 147						
Stock code (if listed)	_					-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
3. IVA						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
T. 10/A	_					
						
Stock code (if listed)	_					-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	, , , ,		Total C. (Ordina	ary shares) N/	١	
				ce shares) N/A		_
				ther class) N/A		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		<u> </u>
2. N/A		
(/ /)		
shares (Note 1)		
3. N/A		
1471		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	•
(Other class)	N/A	

Ot	ther Movements	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,				NI/A		
				Class of shares issuable (Note 1)	<u>N/A</u>		
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	/)		
				EGM approval date: (/	/)		
				(dd/mm/yyyy)		N/A	N/A
				Class of shares issuable (Note 1)	N/A		
			State		/)		
2.	Open offer	At price :	State currency	Issue and allotment (/ date : (dd/mm/yyyy)	, ,		
				EGM approval date: (/	/)		
				(dd/mm/yyyy)		N/A	N/A
				Class of shares issuable (Note 1)	N/A		
			State	,	/)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)	,		
				EGM approval date: (/	/)		
				(dd/mm/yyyy)		N/A	N/A
				Class of shares issuable (Note 1)	N/A		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	/)		
				EGM approval date: (/	/)		
				(dd/mm/yyyy)		N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
				Class of shares	<u>N/A</u>			
6.	Repurchase of shares			repurchased (Note 1) Cancellation date: (dd/mm/yyyy)	(/ /)		
	onaroo			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares <u>N/A</u> issuable (<i>Note 1</i>)		
9.	Capital reorganisation	Issue and allotment (/ /) date: (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	N/A
10.	Other (Top-up placing At price : State currency	Class of shares N/A issuable (Note 1) - Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary shar (Preference shar (Other cla	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):	
Submitted by:	Mr. LAM WO PING
Title:	Director
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.