

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cleari	ng Limited		
Name of Issuer SMI H Date Submitted 02/11/2	oldings Group Limite 2018	d	
I. Movements in Authorised Share Cap	vital		
1. Ordinary Shares			
(1) Stock code : <u>00198</u> Descr	iption: Ordinary	Shares	_
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	4,000,000,000	0.50	2,000,000,000
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	4,000,000,000	0.50	2,000,000,000
(2) Stock code : <u>N/A</u> Descr	iption: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	N/A	N/A	N/A

31/10/2018

\sim	D C	C1
,	Preteren	ce Shares

2. Preference Shares				
Stock code : N/A Descri	ption: <u>N/A</u>			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A	N/A	N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code : N/A Descri	ption: N/A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A	N/A	N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month ($State\ currency$):

HK\$2,000,000,000

II. Movements in Issued Share Capital

	No. of ordinar	No. of ordinary shares No of preference shares		No. of other classes of shares
_	(1)	(2)		
Balance at close of preceding				
month _	2,720,041,916	N/A	N/A	N/A
Increase/ (decrease)				
during the month _	N/A	N/A	N/A	N/A
Balance at close				
of the month	2,720,041,916	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued		
approval date (dd/mm/yyyy) and -		Movement di	uring the month		thereto	pursuant thereto as at close of the	
class of shares						month	
issuable	Granted	Exercised	Cancelled	Lapsed			
Share Option							
Scheme							
(30/9/2009)							
Exercise price							
HK\$4.37 per							
share							
Granted date (12Oct2017)	84,000,000	0	0	0	0	42,000,000	
(Note 1)							
2. N/A							
(/ /) shares (Note 1)							
3. N/A							
(/ /) shares							
(Note 1)		,	Total A. (Ordin	nary shares)	N/A		
				ence shares)	N/A		
			•	Other class)	N/A		
Total funds raised du	ring the month	from exercise of		/			
options (State curren			N/A				

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Class and description		Currency of amount outstanding	Amount at closs of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 5% Convertible Notes de	ue						
2019 (Reference is made to							
announcement dated 19/12/20)17						
		HK\$	10,000,000		10,000,000		2,000,000
Stock code (if listed)		N/A					
Class of shares		Ondinany ahana					
issuable (<i>Note 1</i>) Subscription price	_	Ordinary share .00 per ordinary s	hare				
EGM approval date	111χψυ.	oo per oramary s	<u>marc</u>				
(if applicable)							
(dd/mm/yyyy))		N/A					
					· 		
2. 4% Convertible Bonds d	lue						
2018(Reference is made to							
announcement dated 19/12/2	(017)						
		HK\$	300,000,000	-	300,000,000		77,922,077
Stock code (if listed)		N/A					
Class of shares issuable (Note 1)		Ordinary share					
Subscription price		.85 per ordinary s	share				
EGM approval date							
(if applicable) (dd/mm/yyyy)		N/A					
3. 4% Convertible Bonds d		IV/A					
2018(Reference is made to	iue						
announcement dated 19/12/2	017)						
announcement dated 19/12/2	.017)	HK\$	275,000,000	-	275,000,000		71,428,571
Stock code (if listed)		N/A					/1,420,3/1
Class of shares							
issuable (Note 1)		ary share					
Subscription price EGM approval date	HK\$3.	.85 per ordinary	snare_				
(if applicable)							
(dd/mm/yyyy)		(/ /)					
					nary shares) N/A		_
					ence shares) $\frac{N/A}{N}$ Other class) $\frac{N}{A}$		_
				(Outer class) IN/P	1	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as at Currency of Amount at close Converted close of the amount of preceding during the Amount at close month Class and description outstanding month month of the month 4. 4% Convertible Bonds due 2018 (Reference is made to announcement dated 19/12/2017) 184,000,000 184,000,000 HK\$ 47,792,207 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary share Subscription price HK\$3.85 per ordinary share EGM approval date (if applicable) (dd/mm/yyyy)) 5. 4% Convertible Bonds due 2018 (Reference is made to announcement dated 19/12/2017) 40,000,000 40,000,000 HK\$ 10,389,610 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary share Subscription price HK\$3.85 per ordinary share EGM approval date (if applicable) (dd/mm/yyyy) N/A6. 7.5% Convertible Loans due 2020 (Reference is made to announcement dated 02/05/2018) 651,550,000 651,550,000 HK\$ 169,233,766 Stock code (if listed) N/AClass of shares Ordinary share issuable (Note 1) Subscription price HK\$3.85 per ordinary share EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) N/A Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	norticulars including ECM enpreyed data (dd/mm/mmm)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if at	l particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:		as at crose of the month
	N/A		
-			
] -			
-	1 (37 - 1)		
-	shares (Note 1)		
2.	N/A		
	11/11		
-			
_	(/ /)		
_	shares (Note 1)		
3.	N/A		
-			
_			
-	shares (Note 1)		
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
-	(Other class)	N/A	
	(,		

Otl	ner Movement	s in Issu	ed Share Ca	oital			
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						ШОШП
				Class of shares issuable (Note 1)	N/A		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A		
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
					` '		
				Class of shares issuable (Note 1)	N/A		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				FOI Main BO	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
				Class of shares issuable (Note 1)	N/A		
5.	1	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	Ordinary		
6.	Repurchase of shares		9,648,000 shares	Cancellation date : (dd/mm/yyyy)	(Note 1)		
				AGM approval date: (dd/mm/yyyy)	(31/05/2018)		
				Class of shares redeemed (Note 1)	N/A		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A		
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-

					For Main Bo	ard ai	nd GEM listed i	
	Type of Issue						No. of new shares of issuer issued during the month bursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue				NY/4			
				Class of shares issuable (Note 1)	N/A			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)				
						_		
10	0.1			Class of shares issuable (Note 1)	,N/A			
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
				EGM approval date: (dd/mm/yyyy)	(/ /)	_		
				Tot	al E. (Ordinary sl	horos	NI/A	
				100	(Preference sl (Other	hares)	N/A	 - -
To	otal increase / (d	lecrease) in	ordinary shares du	ring the month (i.e. Total o	of A to E):	(1)	N/A	
			min j mares da	with the rotal of		(2)	N/A	
То	otal increase / (d	lecrease) in	preference shares of	luring the month (i.e. Total	l of A to E):	` ′	N/A	
То	otal increase / (d	lecrease) in	other classes of sha	ares during the month (i.e.	Total of A to E):		N/A	
(7	hese figures sho	ould be the s	same as the relevan	t figures under II above ("	'Movements in Issu	ed Sh	are Capital").)	

If there is insufficient space, please append the prescribed continuation sheet.

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