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CHINA SHANSHUI CEMENT GROUP LIMITED

中國山水水泥集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 691)

US\$500,000,000 7.5% SENIOR NOTES DUE 2020

(Stock Code: 5880)

INSIDE INFORMATION UPDATE ON LITIGATION AGAINST THE COMPANY

This announcement is made by China Shanshui Cement Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.24A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) (the “**Listing Rules**”).

The Company refers to its announcement dated 7 November 2017 (the “**Previous Announcement**”) relating to the summons filed in the Supreme Court of the State of New York, County of New York (the “**Action**”) by CQS Directional Opportunities Master Fund Ltd. and CQS Asian Opportunities Master Fund Ltd. (the “**Plaintiffs**”).

The Company is pleased to announce that today the Plaintiffs have filed and served a notice of voluntary discontinuance of the Action.

CONTINUED SUSPENSION OF TRADING OF DEBT SECURITIES

Trading in the debt securities of the Company on the Stock Exchange (Stock Code: 5880) will remain suspended until further notice.

Noteholders of the Company and potential investors should exercise caution when dealing in the debt securities of the Company.

By Order of the Board
China Shanshui Cement Group Limited
CHANG Zhangli
Chairman

Hong Kong, 2 November 2018

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. CHANG Zhangli and Ms. WU Ling-ling; and three independent non-executive Directors, namely Mr. CHANG Ming-cheng, Mr. LI Jianwei and Mr. HSU You-yuan.