

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	31/10/2018		
To: Hong Kong Exchanges an	d Clearing	Limited		
Name of Issuer		International Holdi	ng Limited	
Date Submitted	02/11/20	18		
I. Movements in Authorised Sl	nare Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>1698</u>	Descrip	tion: Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding r	nonth	200,000,000,000	HK\$0.0005	HK\$100,000,000
Increase/(decrease)		N/A	-	N/A
Balance at close of the month		200,000,000,000	HK\$0.0005	HK\$100,000,000
(2) Stock code : <u>N/A</u>	Descrip	tion: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)			-	
Balance at close of the month				

Stock code:	N/A	Descrip	otion: <u>N/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrea	se)				_
Balance at close	of the month	1			
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Descrip	otion: <u>N/A</u>		
		Descrip	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	(State	•
Stock code:	N/A of preceding		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,075,000,000			
Increase/ (decrease) during the month				
Balance at close of the month	2,075,000,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share C	ption Schemes	of the Issuer)				N 0 1
Particulars of share option scheme including EGM approval		Movement durin	a the month		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
date		wioveinent dufin	g me monui		thereto	as at close of the
(dd/mm/yyyy) and class						month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
Share options				•		
granted on 28/09/2011						
under the share option						
scheme approved and						
adopted on 08/09/2010						
at an exercise price of						
HK\$4.3 per share						
ordinary shares	Nil	Nil	Nil	Nil	Nil	27,290,000*
(Note 1)						27,270,000
(11016-1)						
2.						
2.						
shares						
(Note 1)						
(Note 1)						
3.						
3.						
-						
(/ /)						
shares		-				-
(Note 1)		77	S-4-1 A (O.:4)		NI:1	
		I	otal A. (Ordin	•	Nil	
			•	ence shares)	N/A	
			(1	Other class)	N/A	
Total funds raised during the	month from exe	ercise of options		NT/A		
(State currency)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value of value preceding m	du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	-					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)					
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) -					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	(/ /) - -					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)4.	_ (/ /)					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price		<u></u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(JJJJ)	<u>, , , , , , , , , , , , , , , , , , , </u>		Total C. (Ordin			_
				ence shares) Other class)	N/A N/A	- -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

may be at thereto ne month

Class of shares issuable (// /) 1. Rights issue At price: State currency State Class of shares issuable (// /) EGM approval date: (// /) Class of shares issuable (// /) Class of shares issuable (// /) EGM approval date: (// /) Class of shares issuable (// /) EGM approval date: (// /) EGM approval date: (// /) Class of shares issuable (// /) EGM approval date: (// /)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	shares of issuer issued during			Issued Share Capital		
Class of shares issuable Class of shares iss	the month					Type of Issue	
date: (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) Class of shares issuable (// /) 2. Open offer At price: State currency							
Class of shares issuable (Note 1) 2. Open offer At price: State currency Class of shares issuable (Note 1) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Issue and allotment (//) EGM approval date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (Note 1) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) Issue and allotment (//) Class of shares issuable (//) Issue and allotment (//)			(/ /)			Rights issue	1.
2. Open offer At price: State currency Bissue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Jissue and allotment date: (dd/mm/yyyy) Class of shares issuable (Note 1) Jissue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) Class of shares issuable (///) Issue and allotment (///)			(/ /)				
2. Open offer At price: State currency Bissue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Jissue and allotment date: (dd/mm/yyyy) Class of shares issuable (Note 1) Jissue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) Class of shares issuable (///) Issue and allotment (///)							
2. Open offer At price: State currency EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State currency Class of shares issuable (//) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares issuable (//) (dd/mm/yyyy) Issue and allotment (//)							
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (Note 1) 3. Placing At price: State currency EGM approval date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /)			(/ /)		Stata		
Class of shares issuable (Note 1) 3. Placing At price: State currency ————————————————————————————————————			(, , ,			Open offer	2.
3. Placing At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Issue and allotment (///)			(/ /)				
3. Placing At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///)							
Class of shares issuable (Note 1) Issue and allotment At price: currency date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)							
Class of shares issuable			(/ /)		At price : State currency	Placing	3.
(Note 1) 4 Bonus issue Issue and allotment (/ /)			(/ /)				
(Note 1) 4 Bonus issue Issue and allotment (/ /)							
14 Bonis issue	-						
date : (dd/mm/yyyy)			(/ /)	Issue and allotment date: (dd/mm/yyyy)		Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy)			(/ /)	EGM approval date: (dd/mm/yyyy)			

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new
	Type of Issue	Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						-
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) At price : State currency 10. Other (/ /) Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Total E. N/A (Ordinary shares) N/A(Preference shares)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Share	c Capital").)

(Other class)

N/A

Remarks (if any):

*The share options granted shall vest in the proposed grantees in accordance with the timetable below with a 10-year exercise period (for this purpose, the date or each such date on which the share options are to vest being hereinafter referred to as a "Vesting Date"):

<u>Vesting Date</u>	Percentage of share options to vest
first anniversary of the date of grant	33% of the total number of share options granted
second anniversary of the date of grant	33% of the total number of share options granted
third anniversary of the date of grant	34% of the total number of share options granted

Submitted by: Stephen Liu Yiu Keung

Title: <u>Joint Provisional Liquidator</u>

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.