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Dalian Port (PDA) Company Limited*
大連港股份有限公司

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 2880)

ANNOUNCEMENT

Dalian Port (PDA) Company Limited* (the “**Company**”) was informed by Dalian Port Corporation Limited* (“**PDA**”, 大連港集團有限公司), a controlling shareholder of the Company, that on 3 November 2018, Liaoning North East Asia Gang Hang Development Co., Ltd.* (“**Gang Hang Development**”, 遼寧東北亞港航發展有限公司), which held the entire equity interest in PDA, entered into a capital increase agreement with the State-owned Assets Supervision and Administration Commission of Liaoning Provincial Government (“**Liaoning SASAC**”), the State-owned Assets Supervision and Administration Commission of the People's Government of Dalian, the State-owned Assets Supervision and Administration Commission of the People's Government of Yingkou and China Merchants (Liaoning) Port Development Company Limited* (“**China Merchants Liaoning**”, 招商局(遼寧)港口發展有限公司), a wholly-owned subsidiary of China Merchants Group Limited (招商局集團有限公司), pursuant to which China Merchants Liaoning agreed to contribute, and Gang Hang Development agreed to increase, an aggregate amount of RMB99,600,798.40 in the share capital of Gang Hang Development, subject to fulfillment of conditions and/or waivers (as applicable) contemplated thereunder. Upon completion of such capital increase, Liaoning SASAC and China Merchants Liaoning will hold 50.1% and 49.9% of the equity interest in Gang Hang Development, respectively, and Liaoning SASAC will continue to be the *de facto* controller of Gang Hang Development.

As at the date of this announcement, Liaoning SASAC held the entire equity interest in Gang Hang Development, which in turn held the entire equity interest in PDA.

By Order of the Board
Dalian Port (PDA) Company Limited*
WANG Jilu LEE, Kin Yu Arthur
Joint Company Secretaries

Dalian City, Liaoning Province, the PRC
4 November 2018

As at the date of this announcement, the Board comprises:

Executive Directors: ZHANG Yiming and WEI Minghui

Non-executive Directors: BAI Jingtao, XU Song, ZHENG Shaoping and YIN Shihui

Independent non-executive Directors: LAW Man Tat, WANG Zhifeng and SUN Xiyun

* *The Company is registered as Non-Hong Kong Company under Part XI of the previous Companies Ordinance (equivalent to Part 16 of the Companies Ordinance with effect from 3 March 2014) under the English name “Dalian Port (PDA) Company Limited”.*

* *for identification purposes only*