



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer TIANGONG INTERNATIONAL COMPANY LIMITED

Date Submitted 5 November 2018

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 0826 Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>(US\$) | Authorised share<br>capital<br>(US\$) |
|-------------------------------------|---------------------------|---------------------|---------------------------------------|
| Balance at close of preceding month | <u>4,000,000,000</u>      | <u>0.0025</u>       | <u>10,000,000</u>                     |
| Increase/(decrease)                 | <u>-</u>                  |                     | <u>-</u>                              |
| Balance at close of the month       | <u>4,000,000,000</u>      | <u>0.0025</u>       | <u>10,000,000</u>                     |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | _____                     | _____                            | _____                                           |
| Increase/(decrease)                 | _____                     |                                  | _____                                           |
| Balance at close of the month       | _____                     | _____                            | _____                                           |

## 2. Preference Shares

|                                     |                             |                                            |                                                          |
|-------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                  | Description :                              | _____                                                    |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                       |                                            | _____                                                    |
| Balance at close of the month       | _____                       | _____                                      | _____                                                    |

## 3. Other Classes of Shares

|                                     |                                   |                                            |                                                          |
|-------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                        | Description :                              | _____                                                    |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                             |                                            | _____                                                    |
| Balance at close of the month       | _____                             | _____                                      | _____                                                    |

Total authorised share capital at the end of the month (*US\$*) : **10,000,000**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | <u>2,539,050,000</u>   |     | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>-</u>               |     | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>2,539,050,000</u>   |     | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable                                                                                 | Movement during the month |           |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------|-----------|----------------------------|------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                                                                                                          | Granted                   | Exercised | Cancelled                  | Lapsed     |                                                                      |                                                                                           |
| 1. Share Option Scheme adopted on 07/07/2007 - On 18/8/2014, options to subscribe for 22,147,000 shares of US\$0.0025 each at HK\$1.78 per share were granted. Ordinary shares (Note 1)  | <u>-</u>                  | <u>-</u>  | <u>-</u>                   | <u>-</u>   | <u>-</u>                                                             | <u>22,147,000</u>                                                                         |
| 2. Share Option Scheme adopted on 26/05/2017 - On 11/01/2018, options to subscribe for 60,000,000 shares of US\$0.0025 each at HK\$1.50 per share were granted. Ordinary shares (Note 1) | <u>-</u>                  | <u>-</u>  | <u>-</u>                   | <u>-</u>   | <u>-</u>                                                             | <u>-</u>                                                                                  |
|                                                                                                                                                                                          |                           |           | Total A. (Ordinary shares) |            | <u>N/A</u>                                                           |                                                                                           |
|                                                                                                                                                                                          |                           |           | (Preference shares)        |            | <u>N/A</u>                                                           |                                                                                           |
|                                                                                                                                                                                          |                           |           | (Other class)              |            | <u>N/A</u>                                                           |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                                                                                                            |                           |           |                            | <u>N/A</u> |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1.                                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (    /    /    )                                         |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (    /    /    )                                |                                  |                                           |                                                                                        |                                                                                                                |
| Total B.                                                 |                                 |                                                 |                                  | (Ordinary shares)                         | N/A                                                                                    |                                                                                                                |
|                                                          |                                 |                                                 |                                  | (Preference shares)                       | N/A                                                                                    |                                                                                                                |
|                                                          |                                 |                                                 |                                  | (Other class)                             | N/A                                                                                    |                                                                                                                |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|------------------------------------------------------|--------------------------------------|------------------------------------------|----------------------------------|------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1.                                                   |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| Stock code (if listed)                               |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )        |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| Subscription price                                   |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                      | (    /    /    )                         |                                  |                                    |                                                                                        |                                                                                                                |
| 2.                                                   |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| Stock code (if listed)                               |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )        |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| Subscription price                                   |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                      | (    /    /    )                         |                                  |                                    |                                                                                        |                                                                                                                |

For Main Board and GEM listed issuers

|                                                      |  | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|------------------------------------------------------|--|--------------------------------------|------------------------------------------|----------------------------------|------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Class and description                                |  |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| 3.                                                   |  |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
|                                                      |  |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
|                                                      |  |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
|                                                      |  |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| Stock code (if listed)                               |  |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )        |  |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| Subscription price                                   |  |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |  | ( / / )                              |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| 4.                                                   |  |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
|                                                      |  |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
|                                                      |  |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
|                                                      |  |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| Stock code (if listed)                               |  |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )        |  |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| Subscription price                                   |  |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |  | ( / / )                              |                                          |                                  |                                    |                                                                                        |                                                                                                                |
|                                                      |  |                                      |                                          | Total C. (Ordinary shares)       |                                    | N/A                                                                                    |                                                                                                                |
|                                                      |  |                                      |                                          | (Preference shares)              |                                    | N/A                                                                                    |                                                                                                                |
|                                                      |  |                                      |                                          | (Other class)                    |                                    | N/A                                                                                    |                                                                                                                |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. _____<br>_____<br>_____<br>_____<br>_____<br>_____<br>_____<br>_____                                 |                                                                      |                                                                                           |
| 2. _____<br>_____<br>_____<br>_____<br>_____<br>_____<br>_____<br>_____                                 |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |

For Main Board and GEM listed issuers

|    |  |                            |     |
|----|--|----------------------------|-----|
| 3. |  |                            |     |
|    |  |                            |     |
|    |  |                            |     |
|    |  |                            |     |
|    |  |                            |     |
|    |  | ( / / )                    |     |
|    |  | shares (Note 1)            |     |
| 4. |  |                            |     |
|    |  |                            |     |
|    |  |                            |     |
|    |  | ( / / )                    |     |
|    |  | shares (Note 1)            |     |
|    |  |                            |     |
|    |  | Total D. (Ordinary shares) | N/A |
|    |  | (Preference shares)        | N/A |
|    |  | (Other class)              | N/A |

Other Movements in Issued Share Capital

|               |              |                              |                                                                                                                                | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---------------|--------------|------------------------------|--------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue |              |                              |                                                                                                                                |                                                                                        |                                                                                                                   |
| 1.            | Rights issue | At price : State<br>currency | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br>( / / )                                                                     |                                                                                                                   |
| 2.            | Open offer   | At price : State<br>currency | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br>( / / )                                                                     |                                                                                                                   |
| 3.            | Placing      | At price : State<br>currency | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br>( / / )                                                                     |                                                                                                                   |

## For Main Board and GEM listed issuers

| Type of Issue  | No. of new shares of issuer issued during the month pursuant thereto                                                                            | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------|-------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 4. Bonus issue | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) |                                                                                           |

|                         |                                                                                                                                                                                    |  |
|-------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| 5. Scrip dividend       | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) |  |
| 6. Repurchase of shares | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                                        |  |
| 7. Redemption of shares | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                                             |  |

For Main Board and GEM listed issuers

| Type of Issue              |                                 | No. of new shares of issuer issued during the month pursuant thereto                                                                            | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                            |                                 |                                                                                                                                                 |                                                                                           |
| 8. Consideration issue     | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                                     |
| 9. Capital reorganisation  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                                     |
| 10. Other (Please specify) | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                                     |
|                            |                                 | Total E. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____                                                            | N/A<br>N/A<br>N/A                                                                         |

|                                                                                                                         |     |     |
|-------------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | N/A |
|                                                                                                                         | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks (if any):

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Submitted by: Lee Johnly

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*