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**Midas Holdings Limited**

**麥達斯控股有限公司**

*(Singapore Registration No.: 200009758W)*

*(Incorporated in Singapore with limited liability)*

**(Hong Kong Stock Code: 1021)**

**(Singapore Stock Code: 5EN)**

## **OVERSEAS REGULATORY ANNOUNCEMENT INSIDE INFORMATION**

This announcement is issued pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached announcement on the next page which has been published by Midas Holdings Limited (the “**Company**”) on the website of the Singapore Exchange Securities Trading Limited on 05 November 2018.

On behalf of the  
**Midas Holdings Limited**  
**Tong Din Eu**  
*Executive Director*

Hong Kong, 05 November 2018

*As at the date of this announcement, the executive directors of the Company are Mr. Tong Din Eu and Dr. Xu Wei Dong; and the independent non-executive director of the Company is Mr. Chan Soo Sen.*

## MIDAS HOLDINGS LIMITED

(Company Registration No.: 200009758W)

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### JUDICIAL MANAGEMENT ANNOUNCEMENT

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The board of directors (the “**Board**”) of Midas Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refer to the court documents of the Dalian Intermediate People's Court of Liaoning Province (the “**Court**”) dated 16 October 2018. Due to inability to service outstanding debts and multiple litigations, the Company’s subsidiary, Dalian Huicheng Aluminium Co., Ltd. (“**DLHC**”), was forced to apply for bankruptcy restructuring. The Court has appointed King & Capital Law Firm Dalian Branch (北京京都（大连）律师事务所) as judicial manager to manage DLHC.

The Board will issue further announcements as appropriate, as and when there are any material developments in the matter.

BY ORDER OF THE BOARD

Midas Holdings Limited

Tong Din Eu  
Executive Director

Date: 05 November 2018