

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2018
To : Hong Kong Exchanges and Clearing Limited	

Name of Issuer	Hosa International Limited		
Date Submitted	05/11/2018		

I. Movements in Authorised Share Capital

1. Ordinary Shares

1) Stock code : <u>2200</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000					
Increase/(decrease)								
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000					
(2) Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code :	N/A	_Descripti	on :	N/A		
			-	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mor	ith _				
Increase/(decrease	e)				-	
Balance at close of	the month					
3. Other Classes o	f Shares					
Stock code :	N/A	_Descripti	on :	N/A		

	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$100,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,667,276,000				
Increase/ (decrease) during the month					
Balance at close of the month	1,667,276,000				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	be issued pursuant
approval date		Movement during			thereto as at close	
(dd/mm/yyyy) and					-	of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share	Granieu	Exercised	Cancelleu	Lapseu		
Option Scheme						
Exercise Price:						
HK\$1.28						
(23/11/2011)		•	•	•	<u>^</u>	•
Ordinary shares	0	0	0	0	0	0
(Note 1)						
2. Share Option Scheme						
(23/11/2011)						
Ordinary shares	0	0	0	0	0	0
(Note 1)	0	0	0	0	0	0
(Note I)						
<u>3. N/A</u>						
(/ /)						
shares						
(Note 1)						
. ,			Total A. (Ordin	nary shares)	NIL	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised during t	exercise of options	,	,			
(State currency)				NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>			-	-		
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
AGM approval date (if applicable) (dd/mm/yyyy)			_			
<u>2. N/A</u>						
(/ /)						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	· · · ·	/	_			
Stock code (if listed)						
Class of shares issuable			_			
(Note 1) Subscription price			_			
EGM approval date			_			
(if applicable)	, , , ,	、 、				
(dd/mm/yyyy) 4. N/A	(/ /)	_			
Stock code (if listed) Class of shares issuable			_			
(Note 1)		_	_			
Subscription price			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
			Total B. (Or	dinary shares)	NIL	
				erence shares)	N/A	-
				(Other class)	N/A	-

Convertibles (i.e. Convertible into S	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_ _ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
<u> </u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price <u></u>						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Tatal C (Ora		NII	
				linary shares) rence shares) (Other class)	NIL N/A N/A	- - -

Share	Option Schemes)		
Full if ap	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
-			
-			
-	shares (Note 1)		
-			
2.	N/A		
<u> </u>			
-			
-			
-	shares (Note 1)		
-			<u> </u>
3.	N/A		
J	N/R		
-			
-			
-	(/ /)		
-	shares (Note 1)		
-	Total D. (Ordinary shares)	AUI	
		NIL	-
-	(Preference shares)	N/A	-
	(Other class)	N/A	<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	ier movements in is	ssued Share Cap	ital			No. of new	No. of new
						shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u> N/A </u>	N/A
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State	<pre> Issue and allotment date : (dd/mm/yyyy)</pre>	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				(22		<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
5.	(Note 1)	shares issuable allotment date :	(/ /)		
0.	EGM appr (dd/mm/y)	oval date:	(/ /)	N/A	N/A
	Class repurchas	of shares ed (Note 1) -			-	
6.	Repurchase of shares Cancellation (dd/mm/yy		(/ /)		
	AGM appr (dd/mm/yy	oval date:	(/ /)	N/A	N/A
	Class of s (Note 1)	shares redeemed				
7.	Redemption of shares Redemption (dd/mm/yy	on date : /yy)	(/ /)		
	EGM appr (dd/mm/yy	oval date:	(/ /)	N/A	N/A
	Class of (Note 1)	shares issuable				
8.	Consideration issue At price : State Issue and (dd/mm/y)	allotment date : /yy)	(/ /)		
	EGM appr (dd/mm/yy	roval date: /yy)	(/ /)	N/A	N/A
					<u> </u>	<u>I\/A</u> _

	T (1				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
					N/A	N/A
			Class of shares issuable (Note 1)	Ordinary Shares		
10.	ALDUCE	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary share eference share (Other clas	s) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any)	:
---------	-----	------	---

Submitted by:	Cheng Wing Sze

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.