

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
		er Optic Network System Group Ltd.				
Date Submitted 06/11/	/2018					
I. Movements in Authorised Share Ca	pital					
1. Ordinary Shares						
(1) Stock code: 3777 Desc	eription: Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	10,000,000,000	US\$0.001	US\$10,000,000			
Increase/(decrease)						
Balance at close of the month	10,000,000,000	US\$0.001	US\$10,000,000			
(2) Stock code : N/A Desc	eription :	N/A	Α			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

31/10/2018

Stock code: N/A Descri	iption:	N/A	Λ
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares  Stock code : N/A Descr	iption:	N/A	1
	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital
	No. of other	Par value (State	Authorised share
Stock code: N/A Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

currency):

US\$10,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,144,491,200	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	2,144,491,200	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the mont
(dd/mm/yyyy) and class of shares					•	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granted	Excreised	Cancenda	Lapseu		
Scheme adopted						
Exercise Price:						
HK\$1.000						
(03/06/2011)						
Ordinary shares	-0-	-0-	-0-	-0-	-0-	-8,640,000-
(Note 1)						-0,040,000-
(11016 1)						
2. Share Option						
Scheme adopted						
Exercise Price:						
HK\$0.833						
(03/06/2011)						
Ordinary shares	-()-	-0-	-0-	-0-	-0-	-55,363,200-
$\frac{\text{(Note 1)}}{\text{(Note 1)}}$	0					22,203,200
(11010-1)						
3. Share Option						
Scheme adopted						
Exercise Price:						
HK\$0.862						
( 17/11/2015)						
Ordinary shares	-0-	-0-	-0-	-0-	-0-	-89,662,800-
(Note 1)						
,		To	otal A. (Ordin	ary shares)	Nil	
				nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised dur	ring the month	from exercise of	`	,	_	
options (State currence				N/A		

Warrants to Issue Shares of the Is	ssuer which are to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		- - -				
(if applicable) (dd/mm/yyyy)	( / / )					
2. N/A	_					
	_					
Class of shares issuable (Note 1) Subscription price EGM approval date		  				
(if applicable)						
(dd/mm/yyyy) 3. N/A	( / / )					
5. IV/A	_					
	<u> </u>	_				<u></u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	_					
	_					
( / / )		_	_			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
	Te	otal B.		ary shares)	NIL	
				nce shares)	N/A	
			((	Other class)	N/A	-

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
Stock code (if listed)	HK\$ N/A	\$166,905,800	NIL	\$166,905,800	NIL	357,400,000
Class of shares	0. 1					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.467					
AGM approval date (if applicable) (dd/mm/yyyy))	(23/6/2015)					
2. N/A	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price						
AGM approval date (if applicable) (dd/mm/yyyy)						
3. N/A						
	_ 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	_ _					
Stock code (if listed)						
Class of shares issuable (Note 1)		<u> </u>				
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
				rence shares) (Other class)	NIL N/A N/A	<del>-</del> -
			(	(Outer class)	1 1/ /1	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

uran	under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:  N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	( / / )		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
	Situres (voic 1)		
3.	N/A		
	( / / )		
	shares (Note 1)		
	Total D. (Oudinary shares)	NIII	
	Total D. (Ordinary shares) (Preference shares)	NIL N/A	
	(Other class)	N/A N/A	
	(Outer class)	1 1/11	

Otl	her Movements in	Issued Share	Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Cl. f. l				
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(33, 11111 ) ) ) )			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NT/A
							N/A	N/A
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	NT/A
							1V/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(00, 11111, 3333)			N/A	N/A

Class of shares issuable		Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	shares of
Second distribution   State   Currency   Currency   State   Currency   Currency   State   Currency   Curre		Type of Issue			
Class of shares repurchase of shares   Class o		State	( / / )		
Class of shares   Class of s	date: (dd/mm/yyyyy)				
Cancellation date : (dd/mm/yyyy)				N/A	N/A
Cancellation date : (dd/mm/yyyy)					
Class of shares   Class of shares   N/A					
Class of shares   N/A			( / / )		
Class of shares	(dd/mm/yyyyy)		( / / )		
redeemed (Note 1)  Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  N/A   Class of shares issuable ( / / )  (Note 1)  State (Note 1)  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  date: (dd/mm/yyyy)				N/A	N/A
shares (dd/mm/yyyy)  EGM approval date: ( / / / ) (dd/mm/yyyy)  N/A  Class of shares issuable ( / / / ) (Note 1)  8. Consideration issue  At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / / ) (dd/mm/yyyy)					
Class of shares issuable ————————————————————————————————————	reachipmon date:	Redemption of shares	( / / )		
Class of shares issuable ————————————————————————————————————			( / / )		N/A
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)					
issue At price: currency date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					
(dd/mm/yyyy)	10000 tille tilletilletit		( / / )		
	EGIVI approvar date.		( / / )		
N/A	(00, 11112 ) ) ) )			N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as a close of the month
	Class of shares issuab (Note 1)	le			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
	(44,11112)))))			N/A	N/A
	Class of shares issuab (Note 1)	le			
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	Total E.	(Ordinary Preference (Other	share	s) N/A	- - -
Total increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A to	E):	(1	) N/A	
			(2	) N/A	
Total increase / (decrease) in preference shares du	uring the month (i.e. Total of A	to E):		N/A	
Total increase / (decrease) in other classes of shar	res during the month (i.e. Total	of A to E):		N/A	

Remarks (if any):
Submitted by: Ho Kwok Leung Glen
Title: Joint and Several Liquidator (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.