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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

China CITIC Bank International Limited

(incorporated with limited liability in Hong Kong)
(as Issuer)

U.S.\$500,000,000 Undated Non-Cumulative Subordinated Additional Tier 1 Capital Securities (the “Capital Securities”) (Stock Code: 5199)

under the Issuer’s U.S.\$3,000,000,000 Medium Term Note Programme (the “Programme”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

CNCBI	Citi	HSBC	ICBC International
<i>Joint Bookrunners and Joint Lead Managers</i>			
Silk Road International	ABC International	CLSA	
CMBC Capital	Mizuho Securities	Standard Chartered Bank	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Capital Securities at an initial distribution rate of 7.10 per cent. per annum from, and including, 6 November 2018 to, but excluding, 6 November 2023, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular relating thereto dated 29 June 2018, the Supplemental Offering Circular dated 30 October 2018 and the Pricing Supplement dated 30 October 2018. The listing of the Capital Securities is expected to become effective on 7 November 2018.

Hong Kong, 6 November 2018

As at the date of this announcement, the directors of the Issuer are SUN Deshun (Chairman), ZHANG Xiaowei (Vice Chairman), BAI Lijun, BI Mingqiang, FANG Heying, KAN NG Chau Yuk Helen, LI Shuk Yin Edwina, TANG Shisheng, TSANG King Suen Katherine, WANG Guoliang and WU Jiesi.