日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/10/2018

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Tianhe Chemicals Group Limited |
|----------------|--------------------------------|
| Date Submitted | 06/11/2018 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>1619</u> Descrip | otion : Ordinary | shares | |
| | No. of ordinary shares | Par value <i>(US\$)</i> | Authorised share capital <i>(US\$)</i> |
| Balance at close of preceding month | 50,000,000,000 | 0.000001 | 50,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 50,000,000,000 | 0.000001 | 50,000 |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Description : | | | |
|--------------------|-------------|---------------------------|-----|----------------------------------|--|
| | | No. o prefere share | nce | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close o | f preceding | month | | | |
| Increase/(decreas | e) | | | | |
| Balance at close o | f the month | | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Des | scription : | | |
|----------------------------------|--------------------------------------|----------------------------------|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding mo | nth | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (US\$): 50,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other | | |
|--|------------------------|-----|------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 24,802,284,000 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | | |
| Balance at close of the month | 24,802,284,000 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (unde | er Share Op | tion Schemes of | of the Issuer) | | | |
|---|-------------|-----------------|----------------|------------|-----|--|
| Particulars of share option scheme including EGM | | Movement duri | ng the month | | | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| approval date | | | ng the month | | - | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | Crowtod | | Concelled | امممما | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Share Option Scheme | | | | | | |
| | - | | | | | |
| | - | | | | | |
| | - | | | | | |
| (22/05/2014) | - | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | Nil |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| | - | | | | | |
| | - | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 3. | | | | | | |
| <u> </u> | - | | | | | |
| | - | | | | | |
| | - | | | | | |
| (/ /) | - | | | | | |
| shares | - | | | | | |
| (Note 1) | | | | | | |
| | | Tota | IA. (Ordina | | Nil | |
| | | | (Preferenc | | N/A | |
| | | | (Ot | her class) | N/A | |
| Total funds raised du | | onth from exerc | ise | | | |
| of options (State curr | rency) | | | Nil | | |
| 1 | | | | | | |

| Warrants to Issue Shares of the | Issuer which | are to be Lis | ted | | | |
|---|---------------------------------|---|--------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal valu at close of preceding month | Exercised | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. Nil</u> | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (|) | | | | |
| 2. | |) | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ / |) | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Cube estintion price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | , | | | | |
| | (/ / |) | | | | |
| 4. | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | Tett | al B (Ordiac | ary shares) | NII | |
| | | 1018 | | ary shares) ice shares) | Nil N/A | - |
| | | | | ther class) | | - |
| | | | ,0 | | 1 1/ 1 | - |

| Convertibles (i.e. Convertible | into Shares of the | e Issuer whic | h are to be Liste | ed) | | |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. Nil</u> | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (/ /) | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| | | | Total C. (Ordina Preferen | ary shares) ce shares) | | - |
| | | | | ther class) | | - |

| Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes) | er which are to be Liste | ed, including |
|--|---|--|
| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | | the month |
| 1. <u>Nil</u> | | |
| | | |
| shares (Note 1) | | |
| 2 | | |
| | | |
| (/ /) shares (Note 1) | - | |
| 3. | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) (Preference shares) | Nil N/A | |
| (Other class) | N/A N/A | |
| | | |

| Ot | her Movements | in Issued Sha | are Capital | | | | | |
|----|---------------|---------------|-------------|--|-------|---|---|---|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of 133de | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>Nil</u> | Nil |
| | | | | Class of shares | | | | |
| | | | | issuable (Note 1) | | , | | |
| 2. | Open offer | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>Nil</u> | <u>Nil</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | . |
| | | | | | | | Nil | <u>Nil</u> |
| L | | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|-----------------------|--|-------|---|---|---|
| | | | | Class of shares | | | | |
| 5. | Scrip dividend | At price : | State currency ——— | issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | , | EGM approval date: (dd/mm/yyyy) | (/ / |) | NII | NU |
| | | | | | | | <u>Nil</u> | Nil |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NU | NU |
| | | | | | | | <u>Nil</u> | Nil |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |
| | | | | | | | | |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------|--|---|---|
| 9. Capital | Class of shares issuable (Note 1) Issue and allotment (/ /) | | |
| | date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | Nil | Nil |
| | Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /) | | |
| (Flease specify) Currency | EGM approval date: (/ /) (dd/mm/yyyy) | Nil | Nil |
| | Total E. (Ordinar shares (Preference shares (Other class | 5) <u>Nil</u> 5) <u>N/A</u> | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | Nil |
|--|-----|
| (2) | Nil |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | |

| Remarks (if any): |
|---|
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| |
| |
| Submitted by: <u>Cheng Wing Sze</u> |
| Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.