

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

31/10/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Crocodile Garments Limited

Date Submitted 06/11/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

|  |                           |                                  |   |
|--|---------------------------|----------------------------------|---|
| (1) Stock code : <u>122</u> Description : <u>Ordinary Shares</u> |                           |                                  |   |
|  | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                              | <u>N/A</u>                | <u>N/A</u>                       | <u>N/A</u>                                      |
| Increase/(decrease)  | <u>N/A</u>                |                                  | <u>N/A</u>                                      |
| Balance at close of the month                                    | <u>N/A</u>                | <u>N/A</u>                       | <u>N/A</u>                                      |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>             |                           |                                  |   |
|  | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                              | <u>N/A</u>                | <u>N/A</u>                       | <u>N/A</u>                                      |
| Increase/(decrease)  | <u>N/A</u>                |                                  | <u>N/A</u>                                      |
| Balance at close of the month                                    | <u>N/A</u>                | <u>N/A</u>                       | <u>N/A</u>                                      |

## 2. Preference Shares

|                                     |                              |  |   |
|-------------------------------------|------------------------------|--|---|
| Stock code : <u>  N/A  </u>         | Description : <u>  N/A  </u> |  |   |
|                                     | No. of preference shares     | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>  N/A  </u>               | <u>  N/A  </u>                         | <u>  N/A  </u>  |
| Increase/(decrease)                 | <u>  N/A  </u>               |  | <u>  N/A  </u>  |
| Balance at close of the month       | <u>  N/A  </u>               | <u>  N/A  </u>                         | <u>  N/A  </u>  |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code : <u>  N/A  </u>         | Description : <u>  N/A  </u>   |  |   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>  N/A  </u>                 | <u>  N/A  </u>                         | <u>  N/A  </u>  |
| Increase/(decrease)                 | <u>  N/A  </u>                 |  | <u>  N/A  </u>  |
| Balance at close of the month       | <u>  N/A  </u>                 | <u>  N/A  </u>                         | <u>  N/A  </u>  |

Total authorised share capital at the end of the month  
(*State currency*) :

  N/A

## II. Movements in Issued Shares ~~Share Capital~~

|                                       | No. of ordinary shares |     | No. of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|--------------------------|--------------------------------|
|                                       | (1)                    | (2) |                          |                                |
| Balance at close of preceding month   | <b>947,543,695</b>     | N/A | N/A                      | N/A                            |
| Increase/ (decrease) during the month | <b>Nil</b>             | N/A | N/A                      | N/A                            |
| Balance at close of the month         | <b>947,543,695</b>     | N/A | N/A                      | N/A                            |

## III. Details of Movements in Issued Shares ~~Share Capital~~

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|----------------------------|------------|--|---|
|  | Granted                   | Exercised  | Cancelled                  | Lapsed     |  |   |
| <u>1. AGM</u>  |                           |            |                            |            |  |   |
| <u>approval date</u>   |                           |            |                            |            |  |   |
| <u>(15/12/2015)</u>  |                           |            |                            |            |  |   |
| <u>ordinary shares</u>   | <u>Nil</u>                | <u>Nil</u> | <u>Nil</u>                 | <u>Nil</u> | <u>Nil</u>   | <u>5,800,000</u>  |
| <u>(Note 1)</u>  |                           |            |                            |            |  |   |
| <u>2. N/A</u>  |                           |            |                            |            |  |   |
| <u>( / / )</u>   |                           |            |                            |            |  |   |
| <u>shares</u>  | <u>N/A</u>                | <u>N/A</u> | <u>N/A</u>                 | <u>N/A</u> | <u>N/A</u>   | <u>N/A</u>  |
| <u>(Note 1)</u>  |                           |            |                            |            |  |   |
| <u>3. N/A</u>  |                           |            |                            |            |  |   |
| <u>( / / )</u>   |                           |            |                            |            |  |   |
| <u>shares</u>  | <u>N/A</u>                | <u>N/A</u> | <u>N/A</u>                 | <u>N/A</u> | <u>N/A</u>   | <u>N/A</u>  |
| <u>(Note 1)</u>  |                           |            |                            |            |  |   |
|  |                           |            | Total A. (Ordinary shares) |            | <u>Nil</u>   |   |
|  |                           |            | (Preference shares)        |            | <u>N/A</u>   |   |
|  |                           |            | (Other class)              |            | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |            |                            | <u>Nil</u> |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1. N/A   |                                 |  |                                  |   |   |   |
|  | N/A                             | N/A  | N/A                              | N/A                                       | N/A   | N/A   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   | N/A                             |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1)                     | N/A                             |  |                                  |   |   |   |
| Subscription price                                       | N/A                             |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | N/A                             | ( / / )  |                                  |   |   |   |
| 2. N/A   |                                 |  |                                  |   |   |   |
|  | N/A                             | N/A  | N/A                              | N/A                                       | N/A   | N/A   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   | N/A                             |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1)                     | N/A                             |  |                                  |   |   |   |
| Subscription price                                       | N/A                             |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | N/A                             | ( / / )  |                                  |   |   |   |
| 3. N/A   |                                 |  |                                  |   |   |   |
|  | N/A                             | N/A  | N/A                              | N/A                                       | N/A   | N/A   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   | N/A                             |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1)                     | N/A                             |  |                                  |   |   |   |
| Subscription price                                       | N/A                             |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | N/A                             | ( / / )  |                                  |   |   |   |
| 4. N/A   |                                 |  |                                  |   |   |   |
|  | N/A                             | N/A  | N/A                              | N/A                                       | N/A   | N/A   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   | N/A                             |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1)                     | N/A                             |  |                                  |   |   |   |
| Subscription price                                       | N/A                             |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | N/A                             | ( / / )  |                                  |   |   |   |
| Total B. (Ordinary shares)                               |                                 |  |                                  |   | N/A   |   |
| (Preference shares)                                      |                                 |  |                                  |   | N/A   |   |
| (Other class)  |                                 |  |                                  |   | N/A   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
|  | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              | N/A                            |                                    |                            |                              |  |   |
| Subscription price                             | N/A                            |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | N/A ( / / )                    |                                    |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
|  | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              | N/A                            |                                    |                            |                              |  |   |
| Subscription price                             | N/A                            |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | N/A ( / / )                    |                                    |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
|  | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              | N/A                            |                                    |                            |                              |  |   |
| Subscription price                             | N/A                            |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | N/A ( / / )                    |                                    |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
|  | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              | N/A                            |                                    |                            |                              |  |   |
| Subscription price                             | N/A                            |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | N/A ( / / )                    |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A  |   |
| (Preference shares)                            |                                |                                    |                            |                              | N/A  |   |
| (Other class)                                  |                                |                                    |                            |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares (Note 1)                     | N/A  | N/A   |
| 2. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares (Note 1)                     | N/A  | N/A   |
| 3. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares (Note 1)                     | N/A  | N/A   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      | N/A<br><hr/> N/A<br><hr/> N/A<br><hr/>                               |   |

Other Movements in Issued Shares ~~Share Capital~~

| Type of Issue   |            |                           |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|---------------------------|---|--|---|
| 1. Rights issue | At price : | State currency <u>N/A</u> | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |
| 2. Open offer   | At price : | State currency <u>N/A</u> | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |
| 3. Placing      | At price : | State currency <u>N/A</u> | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |
| 4. Bonus issue  |            |                           | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |

| Type of Issue |                      |            |                           | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |
|---------------|----------------------|------------|---------------------------|--|---|------------|
| 5.            | Scrip dividend       | At price : | State currency <u>N/A</u> | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy)          | <u>N/A</u>  | <u>N/A</u> |
| 6.            | Repurchase of shares |            |                           | Class of shares repurchased (Note 1) <u>N/A</u><br>Cancellation date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u>  | <u>N/A</u> |
| 7.            | Redemption of shares |            |                           | Class of shares redeemed (Note 1) <u>N/A</u><br>Redemption date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy)      | <u>N/A</u>  | <u>N/A</u> |
| 8.            | Consideration issue  | At price : | State currency <u>N/A</u> | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy)          | <u>N/A</u>  | <u>N/A</u> |



| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy)   | <u>N/A</u>   | <u>N/A</u>  |
| 10. Other (Please specify) | At price : <u>N/A</u> State currency<br>Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |
| Total E. (Ordinary shares) |   | <u>N/A</u>   |   |
| (Preference shares)        |   | <u>N/A</u>   |   |
| (Other class)              |   | <u>N/A</u>   |   |

|  |     |            |
|--|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  | (1) | <u>Nil</u> |
|  | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                                      |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                                |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Shares Share Capital").)</i> |     |            |

Remarks (if any):

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Submitted by:                     Ko Ming Kin                    

Title:                     Company Secretary                      
(Director, Secretary or other duly authorised officer)

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Notes:

1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.