日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2018
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Blockchain Group Company Limited
Date Submitted	6 November 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>364</u> Descrip	otion :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	HK\$0.20	HK\$800,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	4,000,000,000	HK\$0.20	HK\$800,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Description :			<u> </u>
			f preference shares	Par value (<i>State currency</i>)	Authorised share capital (State currency)
Balance at close of	f preceding m	onth			
Increase/(decrease)				
Balance at close of	f the month				

3. Other Classes of Shares

Stock code :	N/A	_Description :			
			of other es of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding m	onth			
Increase/(decrease	e)				
Balance at close o	f the month				

Total authorised share capital at the end of the month (*State currency*) :

II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,184,843,454	N/A	N/A	N/A		
Increase / (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,184,843,454	N/A	N/A	N/A		

HK\$800,000,000

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement du	ring the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
1. Share Option Scheme				•		
adopted on 24/02/2012						
Date of grant: 24/10/2013						
Exercise Price:						
HK\$5.0760						
Ordinary shares	Nil	Nil	Nil	56,400,000	Nil	Nil
(Note 1)						
2. Share Option Scheme						
adopted on 24/02/2012						
Date of grant: 20/05/2014						
Exercise Price:						
HK\$2.0720						
Ordinary shares	Nil	Nil	Nil	50,000	Nil	392,200
(Note 1)						
3. Share Option Scheme						
adopted on 24/02/2012						
Date of grant: 30/04/2015						
Exercise Price:						
HK\$1.9800	N 711	2.7.1		1 50 000	2.71	1 500 000
Ordinary shares	Nil	Nil	Nil	150,000	Nil	1,500,000
(Note 1)						
		r		• • • •	N711	
			Fotal A. (Ord		Nil	
			(Prefe	rence shares)	N/A	
	a a c	•		(Other class)	N/A	
Total funds raised during options (State currency)	the month from	n exercise of		N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding mont	nt Exerci during	the at cle	inal value ose of the nonth	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuan thereto as at close of the month
1. Unlisted warrants	HK\$	HK\$131,560,00	0 Nil	HK\$1	131,560,000	Nil	27,299,750
(28/01/2019) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	N/A Ordinary share HK\$1.980 per (subject to adj	es warrant share	_				(25,300,000 pursuant to listing approval dated 27 July 2014) (1,999,750 pursuant to listing approval dated 23 July
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(under the gen granted to the EGM held on 2013)	directors at the	_			announcements 2014, 1 December 2014,	2015) to the Company's dated 21 January ecember 2014, 22
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
(/ /)							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.		, ,)					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/ /)					
			Total B.	(Ordinary) (Preference	y shares)_ e shares)_	Nil N/A	
				(Oth	ner class)	N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Repurchased during the month	Amount at close of the month	issued during the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
Stock code (if							
listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval		<u> </u>					
date							
(if applicable)							
(dd/mm/yyyy)) (//)						
2.							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval							
date							
(if applicable)							
(dd/mm/yyyy) (///)						
5.							
Stock code (if							
listed)		<u> </u>					
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval							
date							
(if applicable)							
	//)						
4.							
Stock code (if							
listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval							
date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
					linary shares)	Nil	
					erence shares) $(Other class)$	N/A N/A	
					(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:1. Equity Transfer Agreement dated 12 October 2018 to issue 230,000,000	Nil	230,000,000
Consideration Shares at an issue price of HK\$0.10 per share as the		250,000,000
consideration for the acquisition. For details, please refer to the		
Company's announcement dated 12 October 2018.		
(under the general mandate granted to directors		
at the AGM held on 7 June 2018)		
Ordinary shares (Note 1)		
2.		
2		
shares (Note 1)		
3		
shares (Note 1)		
4.		
shares (Note 1)		
Total D (Outiness shares)	NT'1	
Total D. (Ordinary shares) (Preference shares)	Nil	
	N/A	
(Other class)	N/A	
	1	

	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			N/A			the month
		Class of shares issuable (<i>Note 1</i>)	IN/A			
1. Rights issue	At price : State	Issue and allotment (date : (dd/mm/yyyy)	/ /)		
		EGM approval date: ((dd/mm/yyyy)	/ /)		
		Class of shares issuable . (Note 1)	N/A			
2. Open offer	At price : State	Issue and allotment (date : (dd/mm/yyyy)	/ /)		
		EGM approval date: ((dd/mm/yyyy)	/ /)		
		Class of shares issuable . (Note 1)	N/A			
3. Placing	At price : State currency	Issue and allotment (date : (dd/mm/yyyy)	/ /)		
	currency	EGM approval date: ((dd/mm/yyyy)	/ /)		
		Class of shares issuable . (Note 1)	N/A			
4. Bonus issue		Issue and allotment (date : (dd/mm/yyyy)	/ /)		
		EGM approval date: ((dd/mm/yyyy)	/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)	N/A			
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares	N/A			
6.	Repurchase of shares	repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)	N/A			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue the month Class of shares issuable (N/A) N/A 9. Capital reorganisation Issue and allotment (//) Issue and allotment (///) (//) GM approval date: (///) (//) (dd/mm/yyyy) EGM approval date: (///) Io. Other (Please specify) At price : State currency Io. Other (Please specify) At price : State currency Io. Other (Please specify) At price : State currency Io. Other (Please specify) Issue and allotment (///) Io. Other (Please specify) Io. (Io. (Io. (Io. (Io. (Io. (Io. (Io. (No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
9. Capital reorganisation 9. Capital reorganisation 9. Capital reorganisation Cass and allotment (//) (d/mm/yyyy) Class of shares issuable (//) Class of shares issuable (N/A (Note 1) 10. Other (Please specify) At price : State currency Class of shares issuable (//) Class of shares issuable (//) EGM approval date: (//) EGM approval date: (//) (//) EGM approval date: (//) (//) EGM approval date: (//) (//) EGM approval date: (//) (//) EGM approval date: (//) (//) (Preference shares) Nil		Type of Issue						the month
reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					N/A			
10. Other At price : State Class of shares issuable N/A 10. Other At price : State Issue and allotment (/ /) (Please specify) At price : Currency Issue and allotment (/ /) EGM approval date: (/ /) (/ /) (/ /) Total E. (Ordinary shares) Nil (Preference shares) N/A N/A	9.				(/ /)		
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) Nil (Preference shares) Nil N/A					(/ /)		
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) Nil (Preference shares) Nil N/A								
(Please specify) At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					N/A	_		
(dd/mm/yyyy) Total E. (Ordinary shares) Nil (Preference shares)	10.		At price : State		(/ /)		
(Preference shares) N/A					(/ /)		
(Preference shares) N/A								
				(Pre				_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Submitted by:	Mr. Cai Yangbo	
Title:	Executive Director	
(Director, Sec	cretary or other duly authorised officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*