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**中国农业银行**

**AGRICULTURAL BANK OF CHINA**

**AGRICULTURAL BANK OF CHINA LIMITED**

**中國農業銀行股份有限公司**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)*

**(Stock Code: 1288)**

**U.S.\$500,000,000 Floating Rate Notes due 2021 (the “2021 Notes”)**

**(Stock Code: 5025)**

**U.S.\$300,000,000 Floating Rate Notes due 2023 (the “2023 Notes”)**

**(Stock Code: 5028)**

**Issued under the U.S.\$15,000,000,000 Medium Term Note Programme**

***Joint Global Coordinators and Joint Lead Managers***

**Agricultural Bank of  
China Limited  
Hong Kong Branch**

**ABC International**

**Bank of China**

**Bank of Communications**

**Crédit Agricole CIB**

**J.P. Morgan**

**Standard Chartered Bank**

**HSBC**

***Joint Lead Managers***

**China Everbright Bank  
Hong Kong Branch**

**Chiyu Banking  
Corporation Limited**

**DBS Bank Ltd.**

**ICBC**

**Industrial Bank Co., Ltd. Hong Kong Branch**

**Shanghai Pudong Development Bank  
Hong Kong Branch**

**Wells Fargo Securities**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the 2021 Notes and the 2023 Notes by Agricultural Bank of China Limited Hong Kong Branch issued under the U.S.\$15,000,000,000 Medium Term Note Programme of Agricultural Bank of China Limited by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 11 October 2018 and the pricing supplements dated 31 October 2018. The listing of and permission to deal in the 2021 Notes and the 2023 Notes is expected to become effective on 8 November 2018.

Hong Kong, 7 November 2018

*As at the date of this announcement, the executive directors of Agricultural Bank of China Limited are Mr. ZHOU Mubing and Mr. WANG Wei; the non-executive directors are Mr. XU Jiandong, Mr. CHEN Jianbo, Mr. HU Xiaohui, Mr. LIAO Luming and Mr. LI Qiyun; and the independent non-executive directors are Mr. WEN Tiejun, Mr. Francis YUEN Tin-fan, Ms. XIAO Xing, Mr. WANG Xinxin and Mr. HUANG Zhenzhong.*