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Johnson Electric Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 179)

US\$200,000,000

1.00 per cent. Convertible Bonds due 2021

(Stock Code: 5718)

Partial Repurchase and Cancellation

Reference is made to the announcements of Johnson Electric Holdings Limited (“Company”) dated 12 March 2014 and 2 April 2014. Unless the context otherwise requires, terms used herein shall have the same meanings as defined in the announcement dated 12 March 2014.

The Company hereby announces that on 8 November 2018, the Company completed the repurchase of US\$6,750,000 in aggregate principal amount of Bonds (“Repurchased Bonds”), representing approximately 3.375% and, together with other Bonds previously repurchased, approximately 12.5% of the aggregate principal amount of Bonds originally issued.

The Repurchased Bonds are expected to be cancelled as soon as practicable. After cancellation of the Repurchased Bonds, US\$175,000,000 in aggregate principal amount of Bonds will remain outstanding.

Pursuant to Rule 37.48(a) of the Listing Rules, the Company will make further announcements for every subsequent 5% interval of initial aggregate principal amount of Bonds redeemed and/or cancelled in accordance with their terms and conditions.

Board of Directors

As of the date of this announcement, the Board of the Company comprises Patrick Shui-Chung Wang, Winnie Wing-Yee Wang, Austin Jesse Wang being the Executive Directors and Yik-Chun Koo Wang, Peter Kin-Chung Wang being the Non-Executive Directors and Peter Stuart Allenby Edwards, Patrick Blackwell Paul, Michael John Enright, Joseph Chi-Kwong Yam and Christopher Dale Pratt being the Independent Non-Executive Directors.

By Order of the Board
Johnson Electric Holdings Limited
Lai-Chu Cheng
Company Secretary

Hong Kong, 8 November 2018

www.johnsonelectric.com