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(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 637)

Profit Warning – Supplemental Information

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Announcement of Profit Warning by Lee Kee Holdings Limited (the “Company”, and together with its subsidiaries, the “Group”) dated 5th October 2018 regarding the expected loss for the six months ended 30th September 2018 (the “Interim Period”) and the main reasons for the loss.

The board of directors of the Company wishes to inform the shareholders of the Company and investors that after making further assessment of the Group’s latest unaudited management accounts, it is expected to record a loss attributed to equity shareholders of the Company of approximately HK\$57 million for the Interim Period compared to a profit attributed to equity shareholders of the Company of around HK\$55 million for the six months ended 30th September 2017, for which details will be provided in the Company’s results announcement for the Interim Period.

The information contained in this announcement is only based on the preliminary assessment made by the Company and has not been reviewed or audited by the auditors of the Company.

Shareholders of the Company and investors are advised to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the directors of the Company are Mr. CHAN Pak Chung, Ms. CHAN Yuen Shan Clara, MH, Mr. CHAN Ka Chun Patrick, Ms. OKUSAKO CHAN Pui Shan Lillian, Mr. CHUNG Wai Kwok Jimmy^{}, Mr. HU Wai Kwok^{*} and Mr. HO Kwai Ching Mark^{*}.*

By Order of the Board
CHAN Pak Chung
Chairman

Hong Kong, 9th November, 2018

** Independent Non-Executive Directors*