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大昌行集團有限公司
DAH CHONG HONG HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability)
(Stock Code: 01828)

NOTICE IS HEREBY GIVEN that a general meeting of Dah Chong Hong Holdings Limited (the “Company”) will be held at Meeting Rooms 1 and 2, United Conference Centre, 10th Floor, United Centre, 95 Queensway, Admiralty, Hong Kong on Friday, 14 December 2018 at 10:30 a.m. for the purpose of considering and, if thought fit, passing (with or without modifications) the following resolutions as ordinary resolutions of the Company:

ORDINARY RESOLUTIONS

1. **“THAT:**

- (a) the entering into of the 2018 Wyler Centre Tenancy Agreement (as defined in the circular of the Company dated 19 November 2018, the “Circular”), a copy of which has been produced to the meeting and marked “A” and initialled by the chairman of the meeting for identification purpose, and the transactions contemplated thereunder and the implementation thereof and the Proposed Caps (as defined in the Circular) be and are hereby confirmed, approved, authorised and ratified; and
- (b) the Company be and is hereby authorised to procure any one director of DCH Auriga (Hong Kong) Limited to execute any such documents, instruments and agreements and to do any such acts or things as may be incidental to, ancillary to or in connection with the matters contemplated in the 2018 Wyler Centre Tenancy Agreement and the transactions contemplated thereunder and the Proposed Caps, and the implementation thereof.”

2. **“THAT** Mr. Yin Ke be re-elected as a non-executive director of the Company.”

By Order of the Board
Dah Chong Hong Holdings Limited
Kam Yiu Sai, Florence
Company Secretary

Hong Kong, 19 November 2018

Registered Office:
8th Floor
DCH Building
20 Kai Cheung Road
Kowloon Bay
Hong Kong

Notes:

- (i) The register of members of the Company will be closed from Tuesday, 11 December 2018 to Friday, 14 December 2018, both days inclusive, during which period no transfers of shares will be registered. In order to be eligible to attend and vote at the above meeting, all transfer documents accompanied by the relevant share certificates must be lodged for registration with the Company's share registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 4:30 p.m. on Monday, 10 December 2018.
- (ii) A member entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote in his/her stead. A member who is the holder of two or more shares may appoint more than one proxy to represent him/her and vote on his/her behalf. A proxy need not be a member of the Company.
- (iii) The instrument appointing a proxy shall be in writing under the hand of the appointor or of his/her attorney duly authorised in writing or, if the appointor is a corporation, either under seal or under the hand of an officer or attorney duly authorised.
- (iv) In order to be valid, a form of proxy, together with the power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of such power or authority, must be deposited at the share registrar of the Company, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than 48 hours before the time appointed for the holding of the above meeting or adjourned meeting (as the case may be) at which the person named in such instrument proposes to vote.
- (v) Completion and return of the form of proxy will not preclude members from attending and voting in person at the meeting or at any adjourned meeting thereof (as the case may be) should they so wish, and in such event, the form of proxy shall be deemed to be revoked.
- (vi) Concerning Resolution 2 above, Mr. Yin Ke shall hold office until the forthcoming general meeting and being eligible offers himself for re-election pursuant to Article 95 of the Company's articles of association. Details of Mr. Yin Ke are set out in Appendix II to this circular to the shareholders of the Company dated 19 November 2018.

As at the date of this notice, the directors of the Company are:

Executive directors: Lai Ni Hium, Lee Tak Wah and Fung Kit Yi, Kitty

Non-executive directors: Zhang Jijing (Chairman), Yin Ke, Kwok Man Leung and Fei Yiping

Independent non-executive directors: Chan Kay Cheung, Chan Hui Dor Lam, Doreen, Woo Chin Wan, Raymond Zhang Lijun and Cheng Jinglei