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**asmc**

**ADVANCED SEMICONDUCTOR**

**GTA SEMICONDUCTOR CO., LTD. MANUFACTURING CORPORATION LIMITED**

**上海積塔半導體有限公司**

*(A company established in the People's Republic of China with limited liability)*

**上海先進半導體製造股份有限公司**

*(A foreign invested joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 03355)**

## **JOINT ANNOUNCEMENT**

### **DELAY IN DESPATCH OF THE COMPOSITE DOCUMENT IN RELATION TO**

### **PROPOSED PRIVATISATION OF ASMC BY GTA BY WAY OF MERGER BY ABSORPTION OF ASMC UNDER ARTICLE 172 OF THE PRC COMPANY LAW AT THE CANCELLATION PRICE OF HK\$1.50 PER ASMC H SHARE AND PER ASMC UNLISTED FOREIGN SHARE OR RMB1.33 PER ASMC DOMESTIC SHARE**

**Financial adviser to GTA**



Reference is made to the announcement jointly issued by GTA Semiconductor Co., Ltd. (“GTA”) and Advanced Semiconductor Manufacturing Corporation Limited (“ASMC”) on 30 October 2018 (the “**Joint Announcement**”) in relation to the proposed privatisation of ASMC by GTA by way of merger by absorption of ASMC under Article 172 of the Company Law of the People’s Republic of China (the “**Proposal**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

## **DELAY IN DESPATCH OF THE COMPOSITE DOCUMENT**

Pursuant to Rule 8.2 of the Takeovers Code, the Composite Document is required to be despatched to the ASMC H Shareholders within 21 days from the date of the Joint Announcement, which is on or before 20 November 2018, unless consent is obtained from the Executive to extend the deadline for the despatch of the Composite Document.

As additional time is required for the Composite Document to obtain clearance from the Stock Exchange, an application has been made to the Executive for consent to extend the deadline for the despatch of the Composite Document to a date falling on or before 30 November 2018, and the Executive has indicated that it is minded to grant such consent.

Further announcement will be jointly made by GTA and ASMC when the Composite Document is despatched.

**The Merger is subject to the Conditions as set out in the Joint Announcement being fulfilled (or waived, as applicable), and thus the Merger may or may not become effective or, if effective, may or may not be implemented. ASMC Shareholders and potential investors should exercise caution when dealing in the ASMC Shares.**

On behalf of  
**GTA Semiconductor Co., Ltd.**  
上海積塔半導體有限公司  
**Dong Haoran**  
*Sole Executive Director*

On behalf of the board of directors of  
**Advanced Semiconductor Manufacturing Corporation Limited**  
上海先進半導體製造股份有限公司  
**Hong Feng**  
*Executive Director*

Hong Kong, 19 November 2018

*As at the date of this joint announcement, the ASMC Board comprises Mr. Hong Feng as executive director, Mr. Dong Haoran, Mr. David Damian French, Mr. Kang Hui, Mr. Xu Ding, Mr. Yuan Yipei and Mr. Lu Ning as non-executive directors, and Dr. Chen Enhua, Mr. Jiang Shoulei, Dr. Jiang Qingtang and Mr. Pu Hanhu as independent non-executive directors.*

*The ASMC Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to GTA) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the GTA Director) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*

*As at the date of this joint announcement, the sole director of GTA is Mr. Dong Haoran.*

*The GTA Director accepts full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to ASMC) and confirms, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the ASMC Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*

*As at the date of this joint announcement, the board of directors of Huada comprises Mr. Chen Xu, Ms. Jia Haiying, Mr. Dong Haoran, Mr. Li Rongxin, Mr. Li Jun and Mr. Zhu Lifeng.*

*The directors of Huada jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to ASMC) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the ASMC Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*