

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Any Notes that may be issued under the Programme will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) and subject to certain exceptions, may not be offered or sold to non-U.S. persons within the United States. This announcement is not for distribution, directly or indirectly, in or into the United States.*

## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Bank of China Limited, Hong Kong Branch (the “Issuer”)  
HK\$4,000,000,000 3.30 per cent. Notes due 2020 (Stock Code: 5346)  
CNY1,000,000,000 4.45 per cent. Notes due 2021 (Stock Code: 85739)  
(together, the “Notes”)  
under the U.S.\$40,000,000,000 Medium Term Note Programme  
(the “Programme”) Established by Bank of China Limited**



**中國銀行股份有限公司  
BANK OF CHINA LIMITED**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)  
(the “Bank”)*

**(Stock Code: 3988 and 4601 (Preference Shares))**

### *Joint Lead Managers for the HKD tranche*

**Bank of China  
HSBC**

**J.P. Morgan**

**BNP PARIBAS  
UBS**

### *Joint Lead Managers for the CNY tranche*

**Bank of China  
CTBC Bank Hong Kong Branch**

**Crédit Agricole CIB  
Standard Chartered Bank**

**Citigroup  
SEB**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) only, as described in the Offering Circular dated 3 April 2018, the Supplemental Offering Circular dated 13 November 2018 and the Pricing Supplements dated 13 November 2018. The listing of the Notes is expected to become effective on 21 November 2018.

**The Board of Directors of  
Bank of China Limited**

Beijing, PRC  
20 November 2018

*As at the date of this announcement, the directors of the Bank are: Chen Siqing, Liu Liange, Zhao Jie\*, Li Jucai\*, Xiao Lihong\*, Wang Xiaoya\*, Liao Qiang\*, Lu Zhengfei#, Leung Cheuk Yan#, Wang Changyun# and Angela Chao#.*

\* *Non-executive Directors*

# *Independent Non-executive Directors*