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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Bank of China Limited, Macau Branch (the “Issuer”)  
MOP3,000,000,000 3.00 per cent. Notes due 2020 (Stock Code: 5294)  
U.S.\$550,000,000 Floating Rate Notes due 2021 (Stock Code: 5450)  
U.S.\$250,000,000 Floating Rate Notes due 2023 (Stock Code: 5451)  
(together, the “Notes”)  
under the U.S.\$40,000,000,000 Medium Term Note Programme  
(the “Programme”) Established by Bank of China Limited**



**BANK OF CHINA**

**中國銀行股份有限公司  
BANK OF CHINA LIMITED**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)*

**(the “Bank”)**

**(Stock Code: 3988 and 4601 (Preference Shares))**

*Lead Manager for the MOP tranche*

**Bank of China**

*Joint Lead Managers for the USD tranche*

**Bank of China  
Bank of  
Communications  
ICBC International**

**DBS Bank Ltd.  
China Everbright Bank  
Hong Kong Branch  
KGI Asia**

**MUFG  
Commonwealth  
Bank of Australia  
Mizuho Securities**

**Wells Fargo Securities  
ICBC (Asia)  
Scotiabank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) only, as described in the Offering Circular dated 3 April 2018, the Supplemental Offering Circular dated 13 November 2018 and the Pricing Supplements dated 13 November 2018. The listing of the Notes is expected to become effective on 21 November 2018.

**The Board of Directors of  
Bank of China Limited**

Beijing, PRC  
20 November 2018

*As at the date of this announcement, the directors of the Bank are: Chen Siqing, Liu Liange, Zhao Jie\*, Li Jucai\*, Xiao Lihong\*, Wang Xiaoya\*, Liao Qiang\*, Lu Zhengfei#, Leung Cheuk Yan#, Wang Changyun# and Angela Chao#.*

\* *Non-executive Directors*

# *Independent Non-executive Directors*