

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



MASTER GLORY GROUP LIMITED

凱華集團有限公司

(Carrying on business in Hong Kong as “275 凱華集團”)

(Incorporated in Bermuda with limited liability)

(Stock Code: 275)

**DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO THE MAJOR TRANSACTION**

Reference is made to the announcement of Master Glory Group Limited (the “**Company**”) dated 30 October 2018 in relation to the proposed disposal of 100% interest in Regrowth Resources Limited, being an indirect wholly-owned subsidiary of the Company, which constitutes a major transaction on the part of the Company under the Rules Governing the Listing of Securities on the Stock Exchange (the “**Announcement**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular (“the “**Circular**”) containing, among other matters, (i) further details of the Disposal; (ii) other information required to be disclosed under the Listing Rules; and (iii) a notice convening the SGM, was expected to be despatched to all Shareholders on or before 20 November 2018.

As additional time is required for finalising certain information to be included in the Circular, including but not limited to the financial information of the Group, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 30 November 2018.

By order of the Board
MASTER GLORY GROUP LIMITED
Dr. Yap Allan
Chairman

Hong Kong, 20 November 2018

As at the date of this announcement, the Directors are as follows:

Executive Directors:

Dr. Yap Allan (Chairman)
Mr. Heung Pik Lun, Edmond
Dr. Wu Guangsheng

Independent Non-executive Directors:

Mr. Kwok Ka Lap, Alva
Mr. Poon Kwok Hing, Albert
Mr. Sin Chi Fai
Dr. Wu Chun Wah