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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



INDUSTRIAL BANK CO., LTD., HONG KONG BRANCH

(a joint stock company incorporated in the People’s Republic of China with limited liability)

**U.S.\$600,000,000 FLOATING RATE NOTES DUE 2021 (THE “NOTES”)
(STOCK CODE: 5281)**

**ISSUED UNDER THE U.S.\$5,000,000,000 MEDIUM TERM NOTE PROGRAMME
OF INDUSTRIAL BANK CO., LTD.**

Joint Global Coordinators

Industrial Bank Co., Ltd. Hong Kong Branch	HSBC	Crédit Agricole CIB	Citigroup
Bank of Communications	Deutsche Bank	Shanghai Pudong Development Bank Hong Kong Branch	China Construction Bank

Joint Bookrunners and Joint Lead Managers

Agricultural Bank of Chin Limited Hong Kong Branch	BNP PARIBAS	China Everbright Bank Hong Kong Branch	China Industrial Securities International	China Minsheng Banking Corp., Ltd., Hong Kong Branch
Chiyu Banking Corporation Limited	CMB Wing Lung Bank Limited	ICBC	ICBC International	SinoPac Securities (Asia)

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes under the U.S.\$5,000,000,000 Medium Term Note Programme of Industrial Bank Co., Ltd. by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 2 February 2018, the Supplemental Offering Circular dated 13 November 2018 and the Pricing Supplement dated 13 November 2018. The listing of the Notes is expected to become effective on 21 November 2018.

Hong Kong, 20 November 2018

As at the date of this announcement, the directors of Industrial Bank Co., Ltd. are Mr. Gao Jianping, Mr. Chen Yichao, Mr. Fu Anping, Mr. Han Jingwen, Mr. Xi Xinghua, Mr. Lin Tengjiao, Mr. Tao Yiping, Mr. Chen Jinguang and Mr. Chen Xinjian; the independent directors are Mr. Paul M. Theil, Mr. Zhu Qing, Mr. Liu Shiping, Mr. Su Xijia and Mr. Lin Hua.