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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

EVERBRIGHT SHK (BVI) LIMITED

(A company incorporated with limited liability in the British Virgin Islands)

(the Issuer)

U.S.\$200,000,000 5.25 per cent. guaranteed notes due 2021 (the Notes)

(Stock Code: 5452)

Under the Issuer’s U.S.\$1,000,000,000

Medium Term Note Programme

(the Programme)

unconditionally and irrevocably guaranteed by

EVERBRIGHT SUN HUNG KAI COMPANY LIMITED



(A company incorporated with limited liability in Hong Kong)

(the Guarantor)

Joint Global Coordinators

EBS International

**China Everbright Bank
Hong Kong Branch**

ICBCI

Standard Chartered Bank

Joint Bookrunners and Joint Lead Managers

EBS International

**China Everbright Bank
Hong Kong Branch**

ICBCI

Standard Chartered Bank

AMTD

BNP PARIBAS

BOC International

CEB International

**China Minsheng
Banking Corp., Ltd.,
Hong Kong Branch**

Cinda International

HSBC

**Shanghai Pudong
Development Bank**

SPDB International

Zhongtai International Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular relating thereto dated 10 October 2018 and the Pricing Supplement dated 14 November 2018. The listing of the Notes is expected to become effective on 22 November 2018.

Hong Kong, 21 November 2018

As at the date of this announcement, the Directors of the Issuer are Mr. Li Bingtao, Mr. Tai Yiu Kuen Kevin and Mr. Lee Pui Hang Julian.

As at the date of this announcement, the Directors of the Guarantor are Mr. XUE Feng (Chairman), Mr. LEE Seng Huang (Deputy Chairman), Mr. LI Bingtao (Chief Executive Officer), Mr. Simon CHOW Wing Charn (Executive Director), Mr. HE Mannian and Mdm. ZHU Qin.