# LION ROCK GROUP LIMITED
獅子山集團有限公司*
*(Incorporated in Bermuda with limited liability)*
**(Stock code: 1127)**

# SUPPLEMENTAL AGREEMENT
# IN RELATION TO THE OPTIONS AGREEMENT

Reference is made to the announcements of Lion Rock Group Limited (the "**Company**") dated 23 March 2017 (the "**Announcement**") and 27 March 2017 in relation to, among others, the entering into of the Options Agreement. Unless the context requires, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Board announces that, on 21 November 2018 (after trading hours), the Buyer, Mr. Tai and Yau Wa, being the parties to the Options Agreement, entered into a supplemental agreement to cancel the Call Options granted to Yau Wa. As such, Yau Wa will no longer have the right to purchase from the Buyer, and require the Buyer to sell, the Sales Shares. Save for the cancellation of the Call Options, all other terms of the Options Agreement remain unchanged and in full force and effect.

The Board considers that the cancellation of the Call Options will not have any material adverse impact on the financial position and operation of the Group.

The announcement is made by the Company pursuant to Rule 14.36 of the Listing Rules.

By Order of the board of directors
**Lion Rock Group Limited**
Yeung Ka Sing
*Chairman*

Hong Kong, 21 November 2018

*As at the date of this announcement, the board of directors of the Company comprises Mr. Lau Chuk Kin, Ms. Lam Mei Lan and Mr. Chu Chun Wan as executive directors; Mr. Li Hoi David and Mr. Guo Junsheng as non-executive directors; Mr. Yeung Ka Sing, Prof. Lee Hau Leung and Dr. Ng Lai Man, Carmen as independent non-executive directors.*

*\* For identification purposes only*