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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

SICHUAN COMMUNICATIONS OVERSEAS DEVELOPMENT CO., LTD.

(incorporated in the British Virgin Islands with limited liability)

(the "Issuer")

U.S.\$350,000,000 4.75 per cent. guaranteed Bonds due 2021 (the "Bonds")

(Stock Code: 5399)

unconditionally and irrevocably guaranteed by



SICHUAN TRANSPORTATION INVESTMENT GROUP CORPORATION LIMITED

(四川省交通投資集團有限責任公司)

(incorporated in the People's Republic of China with limited liability)

(the "Guarantor")

Joint Global Coordinators

**Standard Chartered
Bank**

**China International
Capital Corporation**

Citigroup

**Industrial Bank Co., Ltd.
Hong Kong Branch**

Joint Bookrunners and Joint Lead Managers

**Standard Chartered
Bank**

**China International
Capital Corporation**

Citigroup

**Industrial Bank Co., Ltd.
Hong Kong Branch**

ICBC (Asia)

**Ping An of China
Securities (Hong Kong)
Company Limited**

**China CITIC Bank
International**

CEB International

Bank of China

CMBC Capital

**Shanghai Pudong
Development Bank Hong
Kong Branch**

CMB International

BNP PARIBAS

BOCOM International

CCB International

**Guotai Junan
International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular relating thereto dated 14 November 2018. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 22 November 2018.

Hong Kong, 21 November 2018

As at the date of this announcement, the Board of Directors of Sichuan Communications Overseas Development Co., Ltd. comprises Ms. Qiao Ruiyao and Mr. Li Chengyong and the Board of Directors of Sichuan Transportation Investment Group Corporation Limited (四川省交通投資集團有限責任公司) comprises Mr. Lei Hongjin, Mr. Feng Wensheng, Mr. Tang Yong, Mr. Li Yonglin, Mr. Huang Bin, Mr. Zhou Liming and Ms. Peng Hong.