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**FUGUINIAO CO., LTD.**

富貴鳥股份有限公司

*(A joint stock company established in the People's Republic of China with limited liability)*

**(Stock Code: 1819)**

## **OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Fuguiniao Co., Ltd. (the “**Company**”) noticed that on 7 November 2018 國泰君安證券股份有限公司 Guotai Junan Securities Co., Ltd. (“**Guotai Junan**”), the trustee of the domestic corporate bonds in the total principal amount of not more than RMB800 million issued by the Company in the People’s Republic of China (the “**Bonds**”) published the “Interim Report of Guotai Junan Securities Co., Ltd. on the trusteeship management matters concerning the first creditors’ meeting of Fuguiniao Co., Ltd.” (the “**Report**”) on the website of the Shanghai Stock Exchange.

In the Report, Guotai Junan stated information on the Company’s first creditors’ meeting for reorganisation, including (but not limited to) the participants, the conference-related arrangements, the meeting agenda, the requirements of the participants, and the contact person.

For details of the Report, please refer to the report published by Guotai Junan on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn/home/search/?webswd=14> 富貴鳥) on 7 November 2018.

By order of the Board

**Fuguiniao Co., Ltd.**

**Lam Wo Ping**

*Chairman*

Hong Kong, 22 November 2018

*As at the date of this announcement, the executive Directors are Mr. Lam Wo Ping, Mr. Lam Wing Ho and Mr. Xu Yukun; and the independent non-executive Directors are Mr. Wang Zhiqiang and Mr. Cheung Ming Hung.*