
EXPECTED TIMETABLE⁽¹⁾

Hong Kong Public Offering commences and
WHITE and **YELLOW** Application Forms
available from 9:00 a.m. on Monday,
26 November 2018

Latest time for completing electronic
applications under the **White Form eIPO**
service through the designated website
at www.eipo.com.hk⁽²⁾ 11:30 a.m. on Thursday,
29 November 2018

Application lists open⁽³⁾ 11:45 a.m. on Thursday,
29 November 2018

Latest time for (a) lodging **WHITE** and **YELLOW**
Application Forms, (b) completing payment
for **White Form eIPO** applications by
effecting internet banking transfer(s) or
PPS payment transfer(s) and (c) giving
electronic application instructions to HKSCC 12:00 noon on Thursday,
29 November 2018

Application lists close⁽³⁾ 12:00 noon on Thursday,
29 November 2018

Expected Price Determination Date Thursday, 29 November 2018

(1) Announcement of the Offer Price,
the level of indications of interest in the
International Offering, the level of applications
in the Hong Kong Public Offering and the basis
of allocations of the Hong Kong Offer Shares
to be published in the South China Morning Post
(in English) and the Hong Kong Economic Times
(in Chinese) on or before Wednesday, 5 December 2018

(2) Results of allocations in the Hong Kong
Public Offering to be available at
www.iporesults.com.hk (alternatively: English
<https://www.eipo.com.hk/en/Allotment>; Chinese
<https://www.eipo.com.hk/zh-hk/Allotment>)
with a “search by ID” function from Wednesday, 5 December 2018

(3) Announcement containing (1) and (2) above to
be published on the websites of the Company
and the Stock Exchange at www.yancoal.com.au
and www.hkexnews.hk from Wednesday, 5 December 2018

Despatch of Share certificates and **White Form**
e-Refund payment instructions/refund cheques
on or before⁽⁴⁾ Wednesday, 5 December 2018

Dealings in the Shares on the Stock Exchange
expected to commence on Thursday, 6 December 2018

EXPECTED TIMETABLE⁽¹⁾

Notes:

- (1) All dates and times refer to Hong Kong dates and times.
- (2) You will not be permitted to submit your application under the **White Form eIPO** service through the designated website at www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained a payment reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of the application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (3) If there is a “black” rainstorm warning signal or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 29 November 2018, the application lists will not open and close on that day. See “*How to Apply for Hong Kong Offer Shares*”.
- (4) The Share certificates will only become valid at 8:00 a.m. on the Listing Date, which is expected to be Thursday, 6 December 2018, provided that the Global Offering has become unconditional in all respects at or before that time. Investors who trade Shares on the basis of publicly available allocation details or prior to the receipt of the Share certificates or prior to the Share certificates becoming valid do so entirely at their own risk.

For details of the structure of the Global Offering, including its conditions, and the procedures for applications for Hong Kong Offer Shares, see “*Structure of the Global Offering*” and “*How to Apply for Hong Kong Offer Shares*”, respectively.

If the Global Offering does not become unconditional or is terminated in accordance with its terms, the Global Offering will not proceed. In such a case, the Company will make an announcement as soon as practicable thereafter.