## **CONTENTS**

## **IMPORTANT NOTICE TO INVESTORS**

You should rely only on the information contained in this prospectus and the Application Forms to make your investment decision. The Hong Kong Public Offering is made solely on the basis of the information contained and the representations made in this prospectus. Neither the Company nor any of the Relevant Persons has authorised anyone to provide you with any information or to make any representation that is different from what is contained in this prospectus. Any information or representation not made in this prospectus must not be relied on by you as having been authorised by the Company or any of the Relevant Persons.

	Page
Expected Timetable	iii
Contents	٧
Summary	1
Overview of the Global Offering	27
Responsibility Statement and Forward-Looking Statements	28
Risk Factors	31
Directors and Parties Involved in the Global Offering	78
Corporate Information	85
History and Corporate Structure	87
Industry Overview	92
Business	106
Financial Information of the Group	161
Financial Information of C&A	246
Share Capital	260
Substantial Shareholders	263
Relationship with the Controlling Shareholders	265
Connected Transactions	271
Directors and Senior Management	295
Future Plans and Use of Proceeds	307
Cornerstone Investor	309

## **CONTENTS**

		et Compliance with the Listing Rules and Exemptions pliance with the Companies (WUMP) Ordinance	312
Listing, Registration, Dealings and Settlement			
Underwriting .			325
Structure of the Global Offering			
How to Apply f	or F	long Kong Offer Shares	346
Appendix IA	-	Accountants' Report of the Group	IA-1
Appendix IB	-	Accountants' Report of C&A	IB-1
Appendix IIA	-	Unaudited Pro Forma Financial Information	IIA-1
Appendix IIB	-	Unaudited Pro Forma Financial Information of the Enlarged Group	IIB-1
Appendix IIC	-	Pro Forma Consolidated Statement of Financial Position of the Group	IIC-1
Appendix III	-	Competent Person's Report	III-1
Appendix IV	-	Taxation and Regulatory Overview	IV-1
Appendix V	-	Summary of the Constitution of the Company and the Australia Corporations Act	V-1
Appendix VI	-	Further Information about the Dual Listing	VI-1
Appendix VII	-	Statutory and General Information	VII-1
Appendix VIII	-	Documents Delivered to the Registrar of Companies and Available for Inspection	VIII-1
Annendix IX	_	Definitions and Glossary	IX-1