

YANCOAL AUSTRALIA LTD
兗煤澳大利亞有限公司*

PROSPECTUS

PART 2 OF 2

This is Part 2 of 2 of the Prospectus. Prospective investors should note this Prospectus is printed in two parts that together form the Prospectus. You should read each part of the Prospectus in conjunction with the other part in order to understand the matters to which the Prospectus relates, particularly the Hong Kong Public Offering. Prospective investors should read each part of the Prospectus before making any application in response to the Hong Kong Public Offering. Copies of the two parts of the Prospectus are available at the locations set out in the section headed “*How to Apply for Hong Kong Offer Shares*” in this Prospectus. In addition, the complete Prospectus is available at www.hkexnews.hk and www.yancoal.com.au.

* *For identification purposes only*